



RAPID CONSTRUCTION · EXCEEDING EXPECTATIONS

ISO 9001 & ISO 14001 Certified

EPACK PREFAB TECHNOLOGIES LIMITED

(Previously known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited)



8th Floor, Plot No 51-52, Riana Aureus, Sector 136, Gautam Buddha Nagar, Noida, U.P. India 201305



+91-81304 44466



info@epack.in



www.epackprefab.com

CIN No.: L74999UP1999PLCT16066

Date: April 30, 2026

To, National Stock Exchange of India Limited (“NSE”) Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited (“BSE”) Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: EPACKPEB	BSE Scrip Code:544540
ISIN: INE0MLS01022	ISIN: INE0MLS01022

Sub: Reconciliation of Share Capital Audit Report as per regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2026.

Dear Sir,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report as per regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2026.

We request you to kindly take this on your records.

Thanking You,

For **EPACK PREFAB TECHNOLOGIES LIMITED**
*(Formerly known as EPACK Prefab Technologies Private Limited
and EPACK Polymers Private Limited)*

Sanjay Singhania
Managing Director and CEO
DIN: 01291342
Address: D-144, Sector-47,
Noida, Uttar Pradesh-201301

Place: Greater Noida

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter Ended	31st March, 2026	
2.	ISIN Number	INE0MLS01022	
3.	Face Value	Rs. 2/-	
4.	Name of the Company	EPACK PREFAB TECHNOLOGIES LIMITED	
5.	Registered Office Address	61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar 201 306, Uttar Pradesh, India	
6.	Correspondence Address	8th Floor, Plot No 51-52 Riana Aureus, Sector 136, Noida - 201305	
7.	Telephone Nos. Fax Nos.	+91 8130444466 -	
8.	E-mail address	prefabinvestors@epack.in	
9.	Name of Stock Exchange where Company's securities are listed	BSE Limited (BSE), National Stock Exchange of India Limited (NSE)	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	10,06,15,291*	100%
11.	Listed Capital (Exchange Wise) (as per Company Records)		
	BSE Limited	10,04,51,997	99.84%
	National Stock Exchange of India Limited	10,04,51,997	99.84%
12.	Held in dematerialized form in CDSL	1,25,37,233	12.46%
13.	Held in dematerialized form in NSDL	8,79,14,764	87.38%
14.	Physical	-	-
15.	Total No. of Shares (12+13+14)	10,06,15,291	100%
*The Company has allotted 1,63,294 equity shares of ₹2/- each to eligible employees in dematerialized form pursuant to the exercise of Employee Stock Option Plan (ESOP) on March 31, 2026. However, relevant corporate action and listing of shares is in process.			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	Pursuant to the exercise of stock options by the eligible employees, the Company had on March 31, 2026 allotted 1,63,294 equity shares of INR 2/- each in demat form, however, considering relevant corporate action and listing of shares which is in process the said number of equity shares	Pursuant to the exercise of stock options by the eligible employees, the Company had on March 31, 2026 allotted 1,63,294 equity shares of INR 2 each in demat form, however, considering relevant corporate action and listing of shares which is in process the said number of equity shares were not reflected in Demat form.

		were not reflected in Demat form.					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
S. No.	Particulars**	Number of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	Whether admitted to CDSL	Whether admitted to NSDL	In-Principal Approval pending for SE
1	ESOP	1,63,294	Not applied	1. BSE Limited 2.National Stock Exchange of India Limited (to be listed)	No	No	No
	Total	1,63,294					
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18.	Register of Members is updated If not, updated upto which date			Yes			
19.	Reference of previous quarter with regard to excess dematerialized shares, if any			NIL			
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?			Not Applicable			
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of Demat Requests		No. of Requests		No. of Shares		Reasons for Delay
	Confirmed after 21 Days		NIL		NIL		Not Applicable
	Pending for more than 21 days		NIL		NIL		Not Applicable
22.	Name, Telephone & Fax No. of Compliance officer of the Company			Compliance Officer has resigned w.e.f 15 TH January, 2026 The contact details of Company are hereunder: Tel: +91 7428587528, Fax No.: Nil			
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS			Ms. Shirin Bhatt, Partner SBYN & Associates LLP, Company Secretaries 1596 & 1597, 14th Floor, Sector 4, Gaur City Mall (Office Space), Greater Noida (West) U.P.-201318			

		Ph.-0120-4995533 FCS No. 8273, CP No. 9150 E-mail: office@shirinbhatt.com
24.	Appointment of common agency for share registry work	KFin Technologies Limited 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai, 400070, Maharashtra Tel: +91 40 6716 2222 SEBI Registration no. INR000000221
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Not Applicable

For **SBYN & Associates LLP**
 Company Secretaries
 Firm Registration No. L2025UP018500

SBYN & Associates LLP
Shirin Bhatt
Partner
 C.P. No. 9150
 M. No. F8273
 PR No. 6639/2025

Place: Greater Noida
 Date: 30-04-2026
 UDIN: F008273H000241891