

Date: January 28, 2026

To, National Stock Exchange of India Limited ("NSE") Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: EPACKPEB	BSE Scrip Code:544540
ISIN: INE0MLS01022	ISIN: INE0MLS01022

Sub: Reconciliation of Share Capital Audit Report as per regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025

Dear Sir,

Please find enclosed herewith the Reconciliation of Share Capital Audit Report as per regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended December 31, 2025.

We request you to kindly take this on your records.

Thanking You,

For **EPACK PREFAB TECHNOLOGIES LIMITED**
*(Formerly known as EPACK Prefab Technologies Private Limited
 and EPACK Polymers Private Limited)*

Sanjay Singhania
Managing Director and CEO
DIN: 01291342
Address: D-144, Sector-47,
Noida, Uttar Pradesh-201301

Place: Greater Noida

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter Ended	31 st December, 2025					
2.	ISIN Number	INE0MLS01022					
3.	Face Value	Rs. 2/-					
4.	Name of the Company	EPACK PREFAB TECHNOLOGIES LIMITED					
5.	Registered Office Address	61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar 201 306, Uttar Pradesh, India					
6.	Correspondence Address	B-13, Ecotech-1st Extension, Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, India,201306					
7.	Telephone Nos. Fax Nos.	+91 8130444466 -					
8.	E-mail address	prefabinvestors@epack.in					
9.	Name of Stock Exchange where Company’s securities are listed	BSE Limited (BSE), National Stock Exchange of India Limited (NSE)					
		Number of Shares		% of Total Issued Capital			
10.	Issued Capital	10,04,51,997		100%			
11.	Listed Capital (Exchange Wise) (as per Company Records)						
	BSE Limited	10,04,51,997		100%			
	National Stock Exchange of India Limited	10,04,51,997		100%			
12.	Held in dematerialized form in CDSL	1,26,04,260		12.55%			
13.	Held in dematerialized form in NSDL	8,78,47,737		87.45%			
14.	Physical	-		0.0000%			
15.	Total No. of Shares (12+13+14)	10,04,51,997		100%			
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	Nil		Nil			
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
S. No.	Particulars***	Number of Shares	Applied / Not Applied for Listing	Listed on Stock Exchanges	Whether admitted to CDSL	Whether admitted to NSDL	In-Principal Approval pending for SE
1	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Total	NIL	NIL	NIL	NIL	NIL	NIL
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18.	Register of Members is updated If not, updated upto which date			Yes Not Applicable			

19.	Reference of previous quarter with regard to excess dematerialized shares, if any	NIL		
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable		
21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for Delay
	Confirmed after 21 Days	NIL	NIL	Not Applicable
	Pending for more than 21 days	NIL	NIL	Not Applicable
22.	Name, Telephone & Fax No. of Compliance officer of the Company	Nikita Singh Company Secretary and Compliance Officer Tel: +91 7428587528, Fax No.: Nil		
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	Ms. Shirin Bhatt, Partner SBYN & Associates LLP, Company Secretaries 1596 & 1597, 14th Floor, Sector 4, Gaur City Mall (Office Space), Greater Noida (West) U.P.-201318 Ph.-0120-4995533 FCS No. 8273, CP No. 9150 E-mail: office@shirinbhatt.com		
24.	Appointment of common agency for share registry work	KFin Technologies Limited 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai, 400070, Maharashtra Tel: +91 40 6716 2222 SEBI Registration no. INR000000221		
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE)	Not Applicable		

For **SBYN & Associates LLP**
Company Secretaries
Firm Registration No. L2025UP018500

SBYN & Associates LLP
Shirin Bhatt
Partner
C.P. No. 9150
M. No. F8273
PR No. 6639/2025

Place: Greater Noida
Date: 19-01-2026
UDIN: F008273G003373173