

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

## GLITTEK GRANITE LIMITED

Registered Office: Honnappa Building, 2nd Floor, V.V. Extension, Behind MCM ITI College, Old Madras Road, Hoskote, Bengaluru - 562114, Karnataka, India. | CIN: L14102KA1990PLC02349. | Tel. No: +91 80 27971565 | Email: investors.sp@gmail.com | Website: http://www.glittek.com/

OPEN OFFER FOR THE ACQUISITION OF UP TO 67,50,000 (SIXTY SEVEN LAKHS FIFTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹5/- (RUPEES FIVE ONLY) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EQUITY SHARE CAPITAL (AS DEFINED BELOW) OF GLITTEK GRANITES LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY (AS DEFINED BELOW) BY MAHESHKUMAR JATASHANKAR THANKI ("ACQUIRER 1"), BHARGAV GIRJASHANKAR THANKI ("ACQUIRER 2"), BHAVIN HARIHAR THANKI ("ACQUIRER 3"), KALPANA ASHWINKUMAR THANKI ("ACQUIRER 4"), HEMA BHARGAV THANKI ("ACQUIRER 5") AND GAUTAM ASHWINKUMAR THANKI ("ACQUIRER 6") (ACQUIRER 1, ACQUIRER 2, ACQUIRER 3, ACQUIRER 4, ACQUIRER 5 AND ACQUIRER 6 ARE COLLECTIVELY REFERRED AS "ACQUIRERS") TOGETHER WITH RAWMIN MINING AND INDUSTRIES PRIVATE LIMITED ("PAC") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 READ WITH OTHER APPLICABLE PROVISIONS OF SEBI (SAST) REGULATIONS ("OPEN OFFER" OR "OFFER").

This pre-offer advertisement in accordance with regulation 18(7) of the SEBI (SAST) Regulations cum corrigendum to the DPS (as defined below) and LOF (as defined below) ("Pre- Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirers and the PAC, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre- Offer Advertisement should be read in continuation of and in conjunction with:

- the Public Announcement dated January 06, 2026 ("PA");
- the Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Udaykala (Kannada - Regional) (Bangalore Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on January 13, 2026 ("DPS");
- the Draft Letter of Offer dated January 21, 2026 ("DLOF"); and
- the Letter of Offer dated May 12, 2026 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as "Offer Documents")

This Pre- Offer Advertisement is being published in all Newspapers in which the DPS was published.

For the purpose of this Pre- Offer Advertisement:

- "Identified Date" means May 5, 2026, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and
- "Tendering Period" means the 10th (Ten) Working Days period from Tuesday, May 19, 2026, to Tuesday, June 2, 2026, (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre- Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price:** The Open Offer Price is made at ₹ 12.65/- (Rupees Twelve and Paise Sixty Five only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 29 of the LOF.
- Recommendations of the Committee of Independent Directors ("IDC"):** The IDC Recommendation was approved on Wednesday, May 13, 2026 and published on Thursday May 14, 2026 in the same Newspapers in which the DPS was published ("IDC Recommendation"). The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the public shareholders of the Target Company are advised to independently evaluate the Offer Price and make informed decision about whether or not to tender their shares in the Open Offer. The relevant extract of the IDC Recommendation is given below:

|    |  |   |
|----|--|---|
| 6  | Members of the Committee of Independent Directors  | 1. Manish Killa (Chairperson)<br>2. Malvika Sureka (Member)<br>Siddhartha Agarwal (Member)  |
| 11 | Recommendation on the Open offer, as to whether the offer is fair and reasonable.  | The IDC is of the opinion that the Offer Price of ₹ 12.65 (Rupees Twelve and Sixty Five Paise Only) per Equity Share has been determined in accordance with Regulations 8 of the SEBI (SAST) Regulations, being the highest of various parameters mentioned therein, and accordingly the Offer Price appears to be fair and reasonable.<br><br>However, the public shareholders of the Target Company are advised to independently evaluate the Offer Price and make informed decision about whether or not to tender their equity shares in the Open Offer.  |
| 12 | Summary of reasons for the recommendation (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder) | The IDC have perused the following Offer documents for recommendation on the Open Offer:<br>1. The Offer Price is equal to the negotiated price for acquisition of Equity Shares by the Acquirers under the Share Purchase Agreement i.e. ₹ 12.65/- (Rupees Twelve and Sixty Five Paise Only);<br>2. The Offer Price is higher than the volume-weighted average market price of Equity Shares for a period of sixty trading days immediately preceding the date of the Public Announcement as traded on the BSE Limited ("BSE") i.e. ₹ 12.39 (Rupees Twelve and paise Thirty Nine Only) (given that equity shares of the Target Company are frequently traded); and<br>3. The Offer Price (being the highest price prescribed amongst the various parameters) has been determined in accordance with Regulation 8(2) of the SEBI (SAST) Regulations.<br><br>Based on the review of the Offer documents, the IDC members have, inter alia, considered the following factors for making the recommendations:<br>1. The Acquirers intend to strengthen and improve the operational efficiencies of the Target Company.<br>2. The Acquirers and PAC shall be classified as the members of the promoter and promoter group of the Target Company post completion of the Offer, in accordance with SEBI (SAST) Regulations.<br><br>However, the IDC members draw attention of the eligible Public Shareholders to the closing market price of the Equity Shares on the BSE Limited as on May 12, 2026, being ₹ 44.78 (Rupees Forty Four and paise Seventy Eight) per Equity Share which is significantly higher than the Offer Price.<br><br>The eligible Public Shareholders of the Target Company are advised to independently evaluate the Offer Price and the market performance of the Target Company's scrip and take an informed decision about tendering the Equity Shares held by them in the Open Offer. The statement of recommendation will be available on the website of the Target Company at www.glittek.com. |
| 13 | Disclosure of Voting Pattern   | The recommendations were unanimously approved by the members of IDC.  |
| 14 | Details of Independent Advisors, if any.   | None  |

For further details, please see the IDC Recommendation which is available on the websites of the Stock Exchanges (www.bseindia.com) and is available on the website of SEBI (www.sebi.gov.in).

### 3. Other details of the Offer

- The Open Offer is mandatory offer being made under Regulation 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations and there has been no competing offer to the Open Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- The dispatch (through electronic mode and/or physical mode) of the LOF to the Public Shareholders as on the Identified Date i.e., May 5, 2026, in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on May 12, 2026, and through speed post on May 12, 2026 (which is in compliance with the timelines prescribed under the SEBI (SAST) Regulations). It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirers, PAC and Promoters and Promoter Group of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.
- Public Shareholders of the Target Company may download the LOF (which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Open Offer, as well as the Form of Acceptance) from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from MUFG Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Further, an Eligible Shareholder who wishes to obtain a copy of the LOF may send a request to the Registrar to the Offer at the email id mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, client ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the LOF shall be provided to such Eligible Shareholder.
- Accidental omission to dispatch the LOF to any Public Shareholder to whom the Offer is made or non-receipt or delayed receipt of the LOF by any Public Shareholder shall not invalidate the Offer in any way.
- Tendering in case of non-receipt/non-availability of LOF: In case of non-receipt/non-availability of the Form of Acceptance, an eligible Public Shareholder may participate in the Open Offer: (i) by using the Form of Acceptance obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following:
  - In case of eligible Public Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Public Shareholders who desire to tender their Equity Shares in dematerialized form under the Open Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender in accordance with the procedure as mentioned in paragraph 8.13 LOF. Eligible Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The Selling Broker would be required to place an order/ bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of Stock Exchanges. eligible Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.
  - In case of Eligible Public Shareholders holding Equity Shares in physical form and intend to participate in the Open Offer will be required to approach their respective Selling Broker along with the plain paper application which must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Eligible Public Shareholders' PAN card(s), executed share transfer form and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website i.e., www.in.mpmis.mufg.com Eligible Shareholders / Selling Broker must ensure that the Form of Acceptance, along with TRS and the requisite documents (as mentioned in the LOF), reach the Registrar to the Offer on or before the date of the closure of the Tendering Period.
- The procedure for tendering the Equity Shares in the Offer is as below:
  - In case of Equity Shares held in physical form:**  
Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents for verification procedures to be carried out, including (i) original share certificate(s); (ii) original share transfer form(s), i.e., Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place; (iii) self-attested copy of the shareholder's PAN Card; (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares; and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further details kindly refer the paragraph 8.14 on page 41 of the LOF.
  - In case of Equity Shares held in dematerialized form:**  
Public Shareholders holding Equity Shares in dematerialized form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer. Public Shareholders holding Equity Shares in demat mode are not required to fill any Form of acceptance-cum-Acknowledgement unless required by their respective Selling Broker. For further details kindly refer the paragraph 8.13 on page 39 of the LOF.
- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on January 21, 2026. SEBI vide its letter bearing reference number no. HO/49/12/11/2026-CFD-RAC -DCR2 dated April 30, 2026, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF. This Pre- Offer Advertisement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Observation Letter, reflects the changes made in the LOF as compared to the DPS and DLOF.

- Material changes:** There have been no material changes in relation to the Open Offer since the date of the PA and the DPS, as otherwise disclosed in the LOF and in this Pre- Offer Advertisement and Corrigendum. Public Shareholders are requested to note the following material updates:  
The following paragraphs have been added in the LOF as per SEBI comments
- Any failure to comply with minimum public shareholding requirement may lead to non-compliance of Securities Contract Regulation Rules and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 at paragraph 3.2.10. of the LOF.
- The Open Offer price of INR 12.65 per equity share has been determined in accordance with Regulation 8 of the SEBI (SAST) Regulations and reflects a fair and reasonable price for the Public Shareholders, being broadly aligned with the prevailing market price of INR 13.28 per equity share as on the date of the PA published on January 6, 2026 has been added in the Risk factor relating to Acquirers and PAC at paragraph 3.3. on page no. 6 of the LOF.
- There are no actions taken or penalties levied by SEBI under SEBI Act, 1992 and regulations made there under against the Merchant Banker at paragraph 3.2.14. of the LOF.
- There are no actions taken or penalties levied by SEBI under SEBI Act, 1992 and regulations made there under against the RTA at paragraph 3.2.15 of the LOF.
- Post completion of the Open Offer, the Acquirers and PAC will be classified as the members of the Promoter and Promoter Group in the Target Company at paragraph 3.3.20f of the LOF.
- Details of shareholding of PAC has been inserted at paragraph 4.7.5. on page no. 18-19 of the LOF.
- There are no contingent liabilities of PAC except for a guarantee of INR 1.90 Lakhs issued to the Excise Department that has been inserted under paragraph 4.7.7 on page 19 of the LOF
- The Acquirers and PAC are not a related party of the public shareholders of the Target Company. Further, Target Company and its promoters and directors are not related to the Promoters of the PAC, has been inserted at paragraph 4.8.5. on page no. 21 of the LOF
- The promoters and directors of the Target Company are not a related party of the Public Shareholders of the Target Company has been inserted at paragraph 5.13 on page no. 23.
- There are no actions taken or penalties levied by SEBI under SEBI Act, 1992 and regulations made there under against (i) the Acquirers and (ii) PAC and its promoters, directors and UBOs have been inserted at paragraph 4.8.12. on page no. 22 of the LOF.
- Except for the transactions contemplated by Acquirers in the SPA, as on the date of this LOF, the Acquirers and PAC have no relationship or interest in the Target Company. The Acquirers and PAC are not related to the Target Company and its promoters/ directors in any manner, directly or indirectly. Further, as of the date of this LOF, there are no directors representing the Acquirers or PAC on the Board of Directors of the Target Company has been inserted paragraph 4.8.4 on page no 21 of the LOF.
- There are no contingent liabilities of the Target Company except an income tax demand of INR 1.57 Lakhs has been inserted under paragraph 5.15 on page 25 of the LOF.
- Details of Non Compliance by the Promoters of the Target Company in terms of SEBI (SAST) Regulations: has been inserted under paragraph 5.22 on page 27 of the LOF.
- Market transfer of shareholding of 1,29,75,000 equity shares representing 49.98% of the equity share capital on September 9, 2024 from Virdhi Commercial Company Limited to Kosen Ventures Private Limited between members of Promoters and Promoters Group was executed pursuant to Hon'ble NCLT, Kolkata Bench order dated August 9, 2024 read with corrigendum order dated August 19, 2024 with respect to the global settlement of disputes between the family members. The Sellers were of the view that the aforesaid transfer, having been carried out pursuant to the orders of the Hon'ble NCLT as part of a family arrangement / settlement inter se promoter and promoter group entities, would not trigger an open offer obligation under the SEBI (SAST) Regulations.  
Hence, transfer of shareholding of 1,29,75,000 equity shares representing 49.98% of the equity share capital on September 9, 2024 from Virdhi Commercial Company Limited to Kosen Ventures Private Limited would not qualify for automatic exemption under Regulation 10 of SEBI (SAST) Regulations and it was deemed to trigger an open offer obligation on September 9, 2024 under Regulation 3(1) of the SEBI (SAST) Regulations.

Calculation of offer price along with interest, if Kosen Ventures Private Limited was to make a deemed open offer pursuant to acquisition of shares on September 09, 2024:

| Particulars  | 2024-25                          | 2025-26         |
|--|----------------------------------|-----------------|
| Price (Highest of the Price as per Regulation 8(2) of SEBI (SAST) Regulations, 2011) (A)   | 4.37                             | 12.65           |
| Interest Calculation   |                                  |                 |
| Triggering Event (Date)  | September 9, 2024                | January 6, 2026 |
| Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares | November 29, 2024 <sup>(1)</sup> | June 16, 2026   |
| Delayed Days   | 529 days                         | N.A.            |
| Rate of Interest   | 10%                              | N.A.            |
| Interest (B)   | 6.03                             | N.A.            |
| <b>Total (Price + Interest)</b>  | <b>5.01</b>                      | <b>12.65</b>    |

Notes 1. From due date of payment to shareholders (being November 29, 2024) till date of LOF (i.e. May 12, 2026) being 529 days.

6.14 SEBI may initiate appropriate action against the entities, promoters / promoter group along with persons acting in concert of the Target Company in terms of SEBI (SAST) Regulations and provisions of SEBI Act for any non-compliance of SEBI (SAST) Regulations, has been inserted under paragraph 5.23 on page 27 of the LOF.

6.15 During the preceding 10 years there were no reports filed under Regulation 10(7) of SEBI (SAST) Regulations, in the scrip of the Target Company, has been inserted under paragraph 5.24 on page 27 of the LOF.

6.16 The Target Company has complied with the listing requirements and no penal/punitive actions have been taken by the Stock Exchange. Further, there are certain instances relating to certain past procedural delays / non-compliances with stock exchange requirements and as per representations given by the Target Company and Sellers, all of which have been appropriately addressed and there are no pending punitive actions including penalties levied by stock exchanges against the Target Company/its promoters/directors in the last 10 financial years. The details can be viewed under paragraph 5.25 on page no. 28 of the LOF.

6.17 The following Risk factor shall be added under the heading "Risk relating to Acquirers and PAC":

3.6 The Acquirers and PAC have substantial experience in the field of mining, manufacture of value added mineral products and domestic as well as international trading of minerals and hence, intends to expand and diversify business activities of the Target Company by undertaking related business activities. However, the Target Company is in the business of manufacturing, processing and trading of granite slab and tiles. Hence, Acquirers and PAC do not have any experience in the business of the Target Company.

### 6. Details regarding the status of the Statutory and other approvals

As on the date of this Pre- Offer Advertisement cum Corrigendum, there are no statutory or other approvals required to acquire the Offer Shares that are validly tendered pursuant to this Offer and/or to complete the Underlying Transaction. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Please refer to paragraph 7.4 (Statutory and other approvals) of the LOF for further details.

### 7. Schedule of Activities:

| Activity   | Original schedule disclosed in the DLOF (Day and Date) <sup>(1)</sup> | Revised schedule (Day and Date) <sup>(2)</sup> |
|--|---|--|
| Issue of Public Announcement   | Tuesday, January 06, 2026   | Tuesday, January 06, 2026                      |
| Publication of this DPS in newspapers  | Tuesday, January 13, 2026   | Tuesday, January 13, 2026                      |
| Last Date of filing of Draft Letter of Offer with SEBI   | Wednesday, January 21, 2026 <sup>(3)</sup>                            | Wednesday, January 21, 2026 <sup>(3)</sup>     |
| Last date for Public Announcement for competing offer <sup>(4)</sup>   | Wednesday, February 4, 2026   | Wednesday, February 04, 2026                   |
| Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)    | Thursday, February 12, 2026   | Thursday, April 30, 2026 <sup>(5)</sup>        |
| Identified Date <sup>(6)</sup>   | Monday, February 16, 2026   | Tuesday, May 5, 2026                           |
| Last date for dispatch of the Letter of Offer to the Public Shareholders   | Tuesday, February 24, 2026  | Tuesday, May 12, 2026                          |
| Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer | Thursday, February 26, 2026   | Thursday, May 14, 2026 <sup>(8)</sup>          |
| Last date for upward revision of the Offer Price and/or the offer Size   | Friday, February 27, 2026   | Friday, May 15, 2026                           |
| Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published  | Monday, March 2, 2026   | Monday, May 18, 2026                           |
| Date of commencement of Tendering Period ("Offer Opening Date")  | Wednesday, March 4, 2026  | Tuesday, May 19, 2026                          |
| Date of Closure of Tendering Period ("Offer Closing Date")   | Tuesday, March 17, 2026   | Tuesday, June 2, 2026                          |
| Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares                                    | Monday, April 6, 2026   | Tuesday, June 16, 2026                         |
| Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published  | Monday, April 13, 2026  | Tuesday June 23, 2026                          |
| Last Date of Filing the Final report to SEBI   | Monday, April 13, 2026  | Tuesday June 23, 2026                          |

- The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- On account of Municipal Corporation Elections in Maharashtra on January 15, 2026, the same was a non-working day. Accordingly, the timeline mentioned in the DPS has undergone a change.
- \*Identified Date is only for the purpose of determining the holders of Equity Shares of the Target Company as on such date to whom the LOF would be sent. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirers, PACs, Deemed PACs and members of the promoters and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.
- Also, there is no competing offer to this Offer.
- Actual date of receipt of SEBI observations on the DLOF  
To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
- The IDC Recommendation was published on May 14, 2026
- The Acquirers PAC and the Directors of the PAC accept full responsibility for the information contained in this Pre-offer Advertisement and Corrigendum (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.
- The Pre- Offer Advertisement and Corrigendum would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

Issued on behalf of the Acquirers and PAC by the Manager to the Offer

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| <b>VIVRO</b><br>Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat. India.<br>Tel No.: 079-40404242   Email: investors@vivro.net   Website: www.vivro.net<br>SEBI Reg. No.: MB/INM000010122   Contact Person: Shivam Patel | <b>MUFG</b><br>C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India.  <br>Tel. No.: +91-8108114949   Email: glittekgrantes.offer@in.mpmis.mufg.com   Website: www.in.mpmis.mufg.com<br>SEBI Reg. No.: INR000004058   Contact Person: Shanti Gopalkrishnan |
|---|--|

For and on behalf of the Acquirers and the PAC:

|   |   |   |  |   |   |  |
|---|---|---|--|---|---|--|
| Sd/-<br>Maheshkumar<br>Jatashankar Thanki | Sd/-<br>Bhargav Girjashankar<br>Thanki (Acquirer 2) | Sd/-<br>Bhavin Harihar Thanki<br>(Acquirer 3) | Sd/-<br>Kalpana Ashwinkumar<br>Thanki (Acquirer 4) | Sd/-<br>Hema Bhargav Thanki<br>(Acquirer 5) | Sd/-<br>Gautam Ashwinkumar<br>Thanki (Acquirer 6) | Sd/-<br>Rawmin Mining And<br>Industries Private Limited<br>(PAC) |
| Date: May 16, 2026                        |   |   |  |   |   | Place: Mumbai  |

## EPACK PREFAB TECHNOLOGIES LIMITED

(previously known as Epack Polymers Private Limited and Epack Prefab Technologies Private Limited)

Registered office: 61-B, Udyog Vihar Surajpur, Kasna Road, Gautam Buddha Nagar, Greater Noida - 201306, Uttar Pradesh, India.  
CIN: L74999UP1999PLC116066; Website: www.epack.in; Contact no: +91-8130444466

### STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL STATEMENTS/RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2026

In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of the Epack Prefab Technologies Limited ("Company") at its meeting held on May 16, 2026, approved the audited financial statements/results (Standalone and Consolidated) of the Company for the Quarter and Financial Year ended on March 31, 2026 ("Financial Statements/Results").

The Financial Statements/Results along with the Audit Report by M/s. Talati & Talati LLP, Chartered Accountants, (ICAI Firm Registration No.: 110758W/W100377), Statutory Auditors of the Company are available on the website of the Company at <https://epackprefab.com/investor-relations/>, and on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively.

In compliance with Regulation 47 of the SEBI Listing Regulations, we hereby notify that the same can also be accessed by scanning the following Quick Response (QR) code

For and behalf of  
Epack Prefab Technologies Limited.  
SD/-  
Sanjay Singhania  
Managing Director & CEO  
DIN:01291342

Date: 16.05.2026  
Place: Noida

## NEOGEN CHEMICALS LIMITED

CIN: L24200MH1989PLC050919  
Regd. Office: Office No. 1002, 10th Floor, Dev Corpora Bldg., Opp. Cadbury Co, Pokhran Road No. 2, Khopat. Thane-400601 Tel No: +91 22 2549 7300 Fax: +91 22 2549 7399  
Email-investor@neogenchem.com Website:www.neogenchem.com

### EXTRACT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED ON MARCH 31, 2026

The Board of Directors of the Company at its meeting held on Saturday, May 16, 2026, has considered and approved the audited financial results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2026. The Company has recommended a final dividend of Re. 1 per Equity Share for the Financial Year 2025-26, subject to approval of shareholders at the ensuing 37th Annual General Meeting of the Company.

The audited financial results alongwith the audit reports thereon and other annexures and other line items referred in Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, are available on the stock exchanges website at [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) and also posted on the Company's website at <https://neogenchem.com/financial-performance/> and <https://neogenchem.com/announcements/>.

The same can also be accessed by scanning the quick response code.

For Neogen Chemicals Limited  
Sd/-  
Dr. Harin Kanani  
Managing Director  
DIN No. 05136947

Date : May 16, 2026  
Place : Thane

PRE-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, ("SEBI (SAST) REGULATIONS") CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

## GLITTEK GRANITE LIMITED

Registered Office: Honnappa Building, 2nd Floor, V.V. Extension, Behind MCM ITI College, Old Madras Road, Hoskote, Bengaluru - 562114, Karnataka, India. | CIN: L14102KA1990PLC02349 | Tel. No.: +91 80 27971565 | Email: investors.spl@gmail.com | Website: http://www.glittek.com/

OPEN OFFER FOR THE ACQUISITION OF UP TO 67,50,000 (SIXTY SEVEN LAKHS FIFTY THOUSAND) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹5/- (RUPEES FIVE ONLY) EACH ("EQUITY SHARES") REPRESENTING 26% (TWENTY SIX PERCENT) OF THE EQUITY SHARE CAPITAL (AS DEFINED BELOW) OF GLITTEK GRANITES LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY (AS DEFINED BELOW) BY MAHESHKUMAR JATASHANKAR THANKI ("ACQUIRER 1"), BHARGAV GIRJASHANKAR THANKI ("ACQUIRER 2"), BHAVIN HARIHAR THANKI ("ACQUIRER 3"), KALPANA ASHWINKUMAR THANKI ("ACQUIRER 4"), HEMA BHARGAV THANKI ("ACQUIRER 5") AND GAUTAM ASHWINKUMAR THANKI ("ACQUIRER 6") (ACQUIRER 1, ACQUIRER 2, ACQUIRER 3, ACQUIRER 4, ACQUIRER 5 AND ACQUIRER 6 ARE COLLECTIVELY REFERRED AS "ACQUIRERS") TOGETHER WITH RAWMIN MINING AND INDUSTRIES PRIVATE LIMITED ("PAC") PURSUANT TO AND IN COMPLIANCE WITH REGULATION 3(1) AND 4 READ WITH OTHER APPLICABLE PROVISIONS OF SEBI (SAST) REGULATIONS ("OPEN OFFER" OR "OFFER").

This pre-offer advertisement in accordance with regulation 18(7) of the SEBI (SAST) Regulations cum corrigendum to the DPS (as defined below) and LOF (as defined below) ("Pre- Offer Advertisement") is being issued by Vivro Financial Services Private Limited, the Manager to the Offer ("Manager to the Offer" or "Manager"), for and on behalf of the Acquirers and the PAC, in compliance with Regulation 18(7) and other applicable provisions of the SEBI (SAST) Regulations.

This Pre- Offer Advertisement should be read in continuation of and in conjunction with:

- the Public Announcement dated January 06, 2026 ("PA");
- the Detailed Public Statement that was published in Financial Express (English) (All Editions), Jansatta (Hindi) (All Editions), Udaykala (Kannada - Regional) (Bangalore Edition) and Navshakti (Marathi) (Mumbai Edition) ("Newspapers") on January 13, 2026 ("DPS");
- the Draft Letter of Offer dated January 21, 2026 ("DLOF"); and
- the Letter of Offer dated May 12, 2026 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as "Offer Documents")

This Pre- Offer Advertisement is being published in all Newspapers in which the DPS was published.

For the purpose of this Pre- Offer Advertisement:

- "Identified Date" means May 5, 2026, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and
- "Tendering Period" means the 10th (Ten) Working Days period from Tuesday, May 19, 2026, to Tuesday, June 2, 2026, (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer.

Capitalized terms used but not defined in this Pre- Offer Advertisement shall have the meanings assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

- Offer Price:** The Offer Price is made at ₹ 12.65/- (Rupees Twelve and Paise Sixty Five only) per Equity Share, payable in cash and there has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph 6.1 (Justification of Offer Price) on page 29 of the LOF.
- Recommendations of the Committee of Independent Directors ("IDC"):** The IDC Recommendation was approved on Wednesday, May 13, 2026 and published on Thursday May 14, 2026 in the same Newspapers in which the DPS was published ("IDC Recommendation"). The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the public shareholders of the Target Company are advised to independently evaluate the Offer Price and make informed decision about whether or not to tender their shares in the Open Offer. The relevant extract of the IDC Recommendation is given below:

|     |  |   |
|-----|--|---|
| 6.  | Members of the Committee of Independent Directors  | 1. Manish Killa (Chairperson)<br>2. Malvika Sureka (Member)<br>Siddhartha Agarwal (Member)  |
| 11. | Recommendation on the Open offer, as to whether the offer is fair and reasonable   | The IDC is of the opinion that the Offer Price of ₹ 12.65 (Rupees Twelve and Sixty Five Paise Only) per Equity Share has been determined in accordance with Regulations 8 of the SEBI (SAST) Regulations, being the highest of various parameters mentioned therein, and accordingly the Offer Price appears to be fair and reasonable.<br>However, the public shareholders of the Target Company are advised to independently evaluate the Offer Price and make informed decision about whether or not to tender their equity shares in the Open Offer.  |
| 12. | Summary of reasons for the recommendation (IDC may also invite attention to any other place, e.g. company's website, where its detailed recommendations along with written advice of the independent adviser, if any can be seen by the shareholder) | The IDC have perused the following Offer documents for recommendation on the Open Offer:<br>1. The Offer Price is equal to the negotiated price for acquisition of Equity Shares by the Acquirers under the Share Purchase Agreement i.e. ₹ 12.65/- (Rupees Twelve and Sixty Five Paise Only);<br>2. The Offer Price is higher than the volume-weighted average market price of Equity Shares for a period of sixty trading days immediately preceding the date of the Public Announcement as traded on the BSE Limited ("BSE") i.e. ₹ 12.39 (Rupees Twelve and paise Thirty Nine Only) (given that equity shares of the Target Company are frequently traded); and<br>3. The Offer Price (being the highest price prescribed amongst the various parameters) has been determined in accordance with Regulation 8(2) of the SEBI (SAST) Regulations.<br>Based on the review of the Offer documents, the IDC members have, inter alia, considered the following factors for making the recommendations:<br>1. The Acquirers intend to strengthen and improve the operational efficiencies of the Target Company.<br>2. The Acquirers and PAC shall be classified as the members of the promoter and promoter group of the Target Company post completion of the Offer, in accordance with SEBI (SAST) Regulations.<br>However, the IDC members draw attention of the eligible Public Shareholders to the closing market price of the Equity Shares on the BSE Limited as on May 12, 2026, being ₹ 44.78 (Rupees Forty Four and paise Seventy Eight) per Equity Share which is significantly higher than the Offer Price.<br>The eligible Public Shareholders of the Target Company are advised to independently evaluate the Offer Price and the market performance of the Target Company's scrip and take an informed decision about tendering the Equity Shares held by them in the Open Offer. The statement of recommendation will be available on the website of the Target Company at www.glittek.com. |
| 13. | Disclosure of Voting Pattern   | The recommendations were unanimously approved by the members of IDC.  |
| 14. | Details of Independent Advisors, if any.   | None  |

For further details, please see the IDC Recommendation which is available on the websites of the Stock Exchanges (www.bseindia.com) and is available on the website of SEBI (www.sebi.gov.in).

### 3. Other details of the Offer

- The Open Offer is mandatory offer being made under Regulation 3(1) and 4 and other applicable regulations of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.
- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations and there has been no competing offer to the Open Offer and the last date for making such competing offer has expired. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations.
- The dispatch (through electronic mode and/ or physical mode) of the LOF to the Public Shareholders as on the Identified Date i.e., May 5, 2026, in accordance with Regulation 18(2) of the SEBI (SAST) Regulations has been completed through email on May 12, 2026, and through speed post on May 12, 2026 (which is in compliance with the timelines prescribed under the SEBI (SAST) Regulations). It is clarified that all the Public Shareholders whose names do not appear in the register of members of the Target Company as on the Identified Date (even if they acquire Equity Shares or if they become shareholders of the Target Company after the Identified Date) or those who have not received the LOF are eligible to participate in the Offer (except the Acquirers, PAC and Promoters and Promoter Group of the Target Company).
- A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.
- Public Shareholders of the Target Company may download the LOF (which inter alia includes detailed instructions in relation to the procedure for acceptance and settlement of the Offer Offer, as well as the Form of Acceptance) from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.vivro.net) or obtain a copy of the same from MUFG Intime India Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Further, an Eligible Shareholder who wishes to obtain a copy of the LOF may send a request to the Registrar to the Offer at the email id mentioned at the cover page of the LOF stating the name, address, number of Equity Shares held, client ID number, DP name / ID, beneficiary account number, and upon receipt of such request, a copy of the LOF shall be provided to such Eligible Shareholder.
- Accidental omission to dispatch the LOF to any Public Shareholder to whom the Offer is made or non-receipt or delayed receipt of the LOF by any Public Shareholder shall not invalidate the Offer in any way.
- Tendering in case of non-receipt/non-availability of LOF: In case of non-receipt/ non-availability of the Form of Acceptance, an eligible Public Shareholder may participate in the Open Offer: (i) by using the Form of Acceptance obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following:
  - In case of eligible Public Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LOF. Public Shareholders who desire to tender their Equity Shares in dematerialized form under the Open Offer would have to do so through their respective Selling Broker by giving the details of Equity Shares they intend to tender in accordance with the procedure as mentioned in paragraph 8.13 LOF. eligible Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The Selling Broker would be required to place an order/ bid on behalf of the Public Shareholders who wish to tender Equity Shares in the Open Offer using the Acquisition Window of Stock Exchanges. eligible Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Open Offer.
  - In case of Eligible Public Shareholders holding Equity Shares in physical form and intend to participate in the Open Offer will be required to approach their respective Selling Broker along with the plain paper application which must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Eligible Public Shareholders' PAN card(s), executed share transfer form and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website i.e., www.in.mfms.mufg.com Eligible Shareholders / Selling Broker must ensure that the Form of Acceptance, along with TRS and the requisite documents (as mentioned in the LOF), reach the Registrar to the Offer on or before the date of the closure of the Tendering Period.

### 4. The procedure for tendering the Equity Shares in the Offer is as below:

#### 4.1. In case of Equity Shares held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents for verification procedures to be carried out, including (i) original share certificate(s); (ii) valid share transfer form(s), i.e., Form SH-4, duly filled and signed by the transferees (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place; (iii) self-attested copy of the shareholder's PAN Card; (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein; by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares; and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further details kindly refer the paragraph 8.14 on page 41 of the LOF.

#### 4.2. In case of Equity Shares held in dematerialised form:

Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer. Public Shareholders holding Equity Shares in demat mode are not required to fill any Form of acceptance-cum-Acknowledgement unless required by their respective Selling Broker. For further details kindly refer the paragraph 8.13 on page 39 of the LOF.

- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, the DLOF was submitted to SEBI on January 21, 2026. SEBI vide its letter bearing reference number no. HO/49/12/11/920/2026-CFD-RAC -DCR2 dated April 30, 2026, issued its observations on the DLOF in terms of Regulation 16(4) of SEBI (SAST) Regulations ("SEBI Observation Letter"). The comments specified in the SEBI Observation Letter have been incorporated in the LOF. This Pre- Offer Advertisement and Corrigendum also serves as a corrigendum to the DPS, and as required in terms of the SEBI Observation Letter, reflects the changes made in the LOF as compared to the DPS and DLOF.

- Material changes:** There have been no material changes in relation to the Open Offer since the date of the PA and the DPS, as otherwise disclosed in the LOF and in this Pre- Offer Advertisement and Corrigendum. Public Shareholders are requested to note the following material updates:
  - The following paragraphs have been added in the LOF as per SEBI comments
- Any failure to comply with minimum public shareholding requirement may lead to non-compliance of Securities Contract Regulation Rules and Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 at paragraph 3.2.10. of the LOF.
- The Open Offer price of INR 12.65 per equity share has been determined in accordance with Regulation 8 of the SEBI (SAST) Regulations and reflects a fair and reasonable price for the Public Shareholders, being broadly aligned with the prevailing market price of INR 13.28 per equity share as on the date of the PA published on January 6, 2026 has been added in the Risk factor relating to Acquirers and PAC at paragraph 3.3 on page no. 6 of the LOF.
- There are no actions taken or penalties levied by SEBI under SEBI Act, 1992 and regulations made there under against the Merchant Banker at paragraph 3.2.14. of the LOF.
- There are no actions taken or penalties levied by SEBI under SEBI Act, 1992 and regulations made there under against the RTA at paragraph 3.2.15 of the LOF.
- Post completion of the Open Offer, the Acquirers and PAC will be classified as the members of the Promoter and Promoter Group in the Target Company at paragraph 3.3.2of the LOF.
- Details of shareholding of PAC has been inserted at paragraph 4.7.5. on page no. 18-19 of the LOF.
- There are no contingent liabilities of PAC except for a guarantee of INR 1.90 Lakhs issued to the Excise Department that has been inserted under paragraph 4.7.7 on page 19 of the LOF.
- The Acquirers and PAC are not a related party of the public shareholders of the Target Company. Further, Target Company and its promoters and directors are not related to the Promoters of the PAC, has been inserted at paragraph 4.8.5. on page no. 21 of the LOF.
- The promoters and directors of the Target Company are not a related party of the Public Shareholders of the Target Company has been inserted at paragraph 5.13 on page no. 23.
- There are no actions taken or penalties levied by SEBI under SEBI Act, 1992 and regulations made there under against (i) the Acquirers and (ii) PAC and its promoters, directors and UBOs have been inserted at paragraph 4.8.12. on page no.22 of the LOF.
- Except for the transactions contemplated by Acquirers in the SPA, as on the date of this LOF, the Acquirers and PAC have no relationship or interest in the Target Company. The Acquirers and PAC are not related to the Target Company and its promoters/ directors in any manner, directly or indirectly. Further, as of the date of this LOF, there are no directors representing the Acquirers or PAC on the Board of Directors of the Target Company has been inserted paragraph 4.8.4 on page no 21 of the LOF.
- There are no contingent liabilities of the Target Company except an income tax demand of INR 1.57 Lakhs related to Assessment Year (AY) 2022-23 has been inserted under paragraph 5.15 on page 25 of the LOF.
- Details of Non Compliance by the Promoters of the Target Company in terms of SEBI (SAST) Regulations: has been inserted under paragraph 5.22 on page 27 of the LOF.

Off - Market transfer of shareholding of 1,29,75,000 equity shares representing 49.98% of the equity share capital on September 9, 2024 from Virdhi Commercial Company Limited to Kosen Ventures Private Limited between members of Promoters and Promoters Group was executed pursuant to Hon'ble NCLT, Kolkata Bench order dated August 9, 2024 read with corrigendum order dated August 19, 2024 with respect to the global settlement of disputes between the family members. The Sellers were of the view that the aforesaid transfer, having been carried out pursuant to the orders of the Hon'ble NCLT as part of a family arrangement/ settlement inter se promoter and promoter group entities, would not trigger an open offer obligation under the SEBI (SAST) Regulations.

Hence, transfer of shareholding of 1,29,75,000 equity shares representing 49.98% of the equity share capital on September 9, 2024 from Virdhi Commercial Company Limited to Kosen Ventures Private Limited would not qualify for automatic exemption under Regulation 10 of SEBI (SAST) Regulations and it was deemed to trigger an open offer obligation on September 9, 2024 under Regulation 3(1) of the SEBI (SAST) Regulations.

Calculation of offer price along with interest, if Kosen Ventures Private Limited was to make a deemed open offer pursuant to acquisition of shares on September 09, 2024:

| Particulars  | 2024-25                          | 2025-26         |
|--|----------------------------------|-----------------|
| Price (Highest of the Price as per Regulation 8(2) of SEBI (SAST) Regulations, 2011) (A)   | 4.37                             | 12.65           |
| Interest Calculation   |                                  |                 |
| Triggering Event (Date)  | September 9, 2024                | January 6, 2026 |
| Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares | November 29, 2024 <sup>(i)</sup> | June 16, 2026   |
| Delayed Days   | 529 days                         | N.A.            |
| Rate of Interest   | 10%                              | N.A.            |
| Interest (B)   | 0.63                             | N.A.            |
| <b>Total (Price + Interest)</b>  | <b>5.01</b>                      | <b>12.65</b>    |

Notes 1. From due date of payment to shareholders (being November 29, 2024) till date of LOF (i.e. May 12, 2026) being 529 days.

14 SEBI may initiate appropriate action against the entities, promoters /promoter group along with persons acting in concert of the Target Company in terms of SEBI (SAST) Regulations and provisions of SEBI Act for any non-compliance of SEBI (SAST) Regulations, has been inserted under paragraph 5.23 on page 27 of the LOF.

15 During the preceding 10 years there were no reports filed under Regulation 10(7) of SEBI (SAST) Regulations, in the scrip of the Target Company, has been inserted under paragraph 5.24 on page 27 of the LOF.

16 The Target Company has complied with the listing requirements and no penal/punitive actions have been taken by the Stock Exchange. Further, there are certain instances relating to certain past procedural delays / non-compliances with stock exchange requirements and as per representations given by the Target Company and Sellers, all of which have been appropriately addressed and there are no pending punitive actions including penalties levied by stock exchanges against the Target Company/its promoters/directors in the last 10 financial years. The details can be viewed under paragraphs 5.25 on page no. 28 of the LOF.

17 The following Risk factor shall be added under the heading "Risk relating to Acquirers and PAC":

3.6. The Acquirers and PAC have substantial experience in the field of mining, manufacture of value added mineral products and domestic as well as international trading of minerals and hence, intends to expand and diversify business activities of the Target Company by undertaking related business activities. However, the Target Company is in the business of manufacturing, processing and trading of granite slab and tiles. Hence, Acquirers and PAC do not have any experience in the business of the Target Company.

### 6. Details regarding the status of the Statutory and other approvals

As on the date of this Pre- Offer Advertisement cum Corrigendum, there are no statutory or other approvals required to acquire the Offer Shares that are validly tendered pursuant to this Offer and/or to complete the Underlying Transaction. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Please refer to paragraph 7.4 (Statutory and other approvals) of the LOF for further details.

### 7. Schedule of Activities:

| Activity   | Original schedule disclosed in the DLOF (Day and Date) <sup>(i)</sup> | Revised schedule (Day and Date) <sup>(ii)</sup> |
|--|---|---|
| Issue of Public Announcement   | Tuesday, January 06, 2026   | Tuesday, January 06, 2026                       |
| Publication of this DPS in newspapers  | Tuesday, January 13, 2026   | Tuesday, January 13, 2026                       |
| Last date of filing of Draft Letter of Offer with SEBI   | Wednesday, January 21, 2026 <sup>(i)</sup>                            | Wednesday, January 21, 2026 <sup>(ii)</sup>     |
| Last date for Public Announcement for competing offer <sup>(i)</sup>   | Wednesday, February 4, 2026   | Wednesday, February 04, 2026                    |
| Last date for receipt of comments from SEBI on the draft letter of offer (in the event SEBI has not sought clarification or additional information from the Manager to the Offer)    | Thursday, February 12, 2026   | Thursday, April 30, 2026 <sup>(ii)</sup>        |
| Identified Date <sup>(iii)</sup>   | Monday, February 16, 2026   | Tuesday, May 5, 2026                            |
| Last date for dispatch of the Letter of Offer to the Public Shareholders   | Tuesday, February 24, 2026  | Tuesday, May 12, 2026                           |
| Last date by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer | Thursday, February 26, 2026   | Thursday, May 14, 2026 <sup>(ii)</sup>          |
| Last date for upward revision of the Offer Price and/or the offer Size   | Friday, February 27, 2026   | Friday, May 15, 2026                            |
| Date of publication of opening of Open Offer public announcement in the newspaper in which DPS has been published  | Monday, March 2, 2026   | Monday, May 18, 2026                            |
| Date of commencement of Tendering Period ("Offer Opening Date")  | Wednesday, March 4, 2026  | Tuesday, May 19, 2026                           |
| Date of Closure of Tendering Period ("Offer Closing Date")   | Tuesday, March 17, 2026   | Tuesday, June 2, 2026                           |
| Last date of communicating of rejection/acceptance and completion of payment of consideration for accepted tenders or return of unaccepted shares                                    | Monday, April 6, 2026   | Tuesday, June 16, 2026                          |
| Last date for publication of post Open Offer public announcement in the newspaper in which DPS has been published  | Monday, April 13, 2026  | Tuesday, June 23, 2026                          |
| Last Date of Filing the Final report to SEBI   | Monday, April 13, 2026  | Tuesday, June 23, 2026                          |

1. The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/ regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

2. On account of Municipal Corporation Elections in Maharashtra on January 15, 2026, the same was a non-working day. Accordingly, the timeline mentioned in the DPS has undergone a change.

3. \*Identified Date is only for the purpose of determining the holders of Equity Shares of the Target Company as on such date to whom the LOF would be sent. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirers, PACs, Deemed PACs and members of the promoters and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.

4. Also, there is no competing offer to this Offer.

5. Actual date of receipt of SEBI observations on the DLOF

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.

6. The IDC Recommendation was published on May 14, 2026

8. The Acquirers PAC and the Directors of the PAC accept full responsibility for the information contained in this Pre-offer Advertisement and Corrigendum (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer.

9. The Pre- Offer Advertisement and Corrigendum would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.vivro.net.

### Issued on behalf of the Acquirers and PAC by the Manager to the Offer

|              |   |
|--------------|---|
| <b>VIVRO</b> | <b>VIVRO FINANCIAL SERVICES PRIVATE LIMITED</b><br>Vivro House, 11 Shashi Colony, Opp. Suvidha Shopping Centre, Paldi, Ahmedabad - 380007. Gujarat, India.<br>Tel No.: 079-40404242   Email: investors@vivro.net   Website: www.vivro.net<br>SEBI Reg. No.: MB/INM000010122   Contact Person: Shivam Patel  |
|              | <b>Registrar to the Offer</b><br><b>MUFG Intime India Private Limited</b><br>C-101, 1st Floor, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India.  <br>Tel. No.: +91-8108114949   Email: glittekgranites.offer@in.mfms.mufg.com   Website: www.in.mfms.mufg.com<br>SEBI Reg. No.: INR000004058   Contact Person: Shanti Gopalkrishnan |

For and on behalf of the Acquirers and the PAC:

|   |   |  |  |   |   |  |
|---|---|--|--|---|---|--|
| Sd/-<br>Maheshkumar<br>Jatashankar Thanki | Sd/-<br>Bhargav Girjashankar<br>Thanki (Acquirer 2) | Sd/-<br>Bhavin Harhar Thanki<br>(Acquirer 3) | Sd/-<br>Kalpana Ashwinkumar<br>Thanki (Acquirer 4) | Sd/-<br>Hema Bhargav Thanki<br>(Acquirer 5) | Sd/-<br>Gautam Ashwinkumar<br>Thanki (Acquirer 6) | Sd/-<br>Rawmin Mining And<br>Industries Private Limited<br>(PAC) |
| Date: May 16, 2026                        |   |  |  |   |   | Place: Mumbai  |

## "IMPORTANT"

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## EPACK PREFAB TECHNOLOGIES LIMITED

(previously known as Epack Polymers Private Limited and Epack Prefab Technologies Private Limited)  
Registered office: 61-B, Udyog Vihar Surajpur, Kasna Road, Gautam Buddha Nagar, Greater Noida - 201306, Uttar Pradesh, India  
CIN: L74999UP1999PLC118066; Website: www.epack.in; Contact no: +91-8130444466

### STATEMENT OF AUDITED STANDALONE AND CONSOLIDATED FINANCIAL STATEMENTS/RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED MARCH 31, 2026

In compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of the Epack Prefab Technologies Limited ("Company") at its meeting held on May 16, 2026, approved the audited financial statements/results (Standalone and Consolidated) of the Company for the Quarter and Financial Year ended on March 31, 2026 ("Financial Statements/Results").

The Financial Statements/Results along with the Audit Report by M/s. Talati & Talati LLP, Chartered Accountants, (ICAI Firm Registration No.: 110758W/W100377), Statutory Auditors of the Company are available on the website of the Company at <https://epackprefab.com/investor-relations/>, and on the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) respectively.

In compliance with Regulation 47 of the SEBI Listing Regulations, we hereby notify that the same can also be accessed by scanning the following Quick Response (QR) code



Date: 16.05.2026  
Place: Noida

For and behalf of  
Epack Prefab Technologies Limited.  
SD/-  
Sanjay Singhania  
Managing Director & CEO  
DIN:01291342