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## EPACK PREFAB TECHNOLOGIES LIMITED

(Previously known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited)

8<sup>th</sup> Floor, Plot No 51-52, Riana Aureus, Sector 136, Gautam Buddha Nagar, Noida, U.P. India 201305

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CIN No.: L74999UP1999PLC116066

**Date:** May 16, 2026

To, National Stock Exchange of India Limited (“NSE”) Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited (“BSE”) Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: EPACKPEB	BSE Scrip Code:544540
ISIN: INE0MLS01022	ISIN: INE0MLS01022

**Sub: Press release -** “Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding press release for Audited financial results for the quarter and financial year ended March 31, 2026.”

Dear Sir/ Madam,

Please find enclosed a copy of Press release for Financial Statements/Results (Standalone and Consolidated) for Quarter and Financial ended March 31, 2026 titled “**Q4 FY 26 and Year Ended 31st March 2026**”

The above information will also be hosted on the website of the company i.e. <https://epackprefab.com/investor-relations/> .

Kindly take the same on record.

For **EPACK PREFAB TECHNOLOGIES LIMITED**  
(Formerly known as EPACK Prefab Technologies Private Limited  
and EPACK Polymers Private Limited)

**Preeti Chauhan**  
**Company Secretary and Compliance Officer**  
**Membership No:** A32473  
**Add:** 8th Floor, Plot no. 51-52, Riana Aureus,  
Sector 136, Gautam Buddha Nagar, Noida, UP-210305

**Place: Noida**



## PRESS RELEASE

# EPACK Prefab Technologies Limited announces Q4 FY 26 and Year Ended 31st March 2026

**FY26 Revenue from Operations up 34.5% YoY to Rs. 15,253 Mn; PAT up 56.2% YoY to Rs. 926 Mn**

Noida, May 16, 2026: EPACK Prefab Technologies Limited (“EPACK Prefab” or “the Company”), one of India’s integrated prefab solutions platforms, announced its audited financial results for the quarter and financial year ended March 31, 2026.

EPACK Prefab Technologies Ltd was incorporated in 1999 and has two business verticals - PreFab Business, wherein it provides complete solutions to customers on turnkey basis, which includes designing, manufacturing, installation and erection of pre-engineered steel buildings, pre-fabricated structures and its components in India and overseas, (Pre-Fab Business), and manufacturing of expanded polystyrene sheets and blocks (also referred as EPS Block Molded products and EPS Shape Molded products) for various industries such as construction, packaging, and consumer goods in India (EPS Packaging Business).

### Financial Highlights - Q4 FY26 and FY26

Particulars	Q4 FY26	Q4 FY25	YoY Change	FY26	FY25	YoY Change
Revenue from Operations	4,708	3,306	42.4%	15,253	11,339	34.5%
Total Income	4,768	3,342	42.7%	15,425	11,405	35.2%
EBITDA	461	353	30.6%	1,597	1,178	35.6%
EBITDA Margin	9.8%	10.7%	-90 bps	10.5%	10.4%	+10 bps
Profit Before Tax	380	277	37.2%	1,225	809	51.4%
Profit After Tax	303	200	51.5%	926	593	56.2%
PAT Margin	6.4%	6.1%	+30 bps	6.1%	5.2%	+90 bps

Note: Figures are rounded to the nearest Rs. million; audited financial statements are in Rs. lakhs.

### Key Business Highlights

- FY26 revenue growth was driven by continued execution scale in the Prefab business, which grew approximately 45% YoY.
- QoQ Q4 FY 26 FY26 revenue growth stood at 44.8% and PAT growth at 79.3% from Rs 169 Mn to Rs 303 Mn mainly driven by continued execution scale in the Prefab business.
- Pending order book stood at Rs. 11,127 Mn as on March 31, 2026, reflecting strong order visibility across diversified end-user sectors.
- The Company maintained a strong financial position with net cash of approximately Rs. 2,007 Mn and improved net working capital cycle of 32 days, better by 4 days YoY.
- Cash flow from operations stood at Rs. 1,357 Mn for FY26, representing approximately 85% of EBITDA and reflecting disciplined working capital management.
- The Company’s credit rating was upgraded to ICRA A+ (Stable) for long-term instruments and ICRA A1 for short-term instruments.
- Capacity expansion remains on track, with Mambattu brownfield expansion progressing and Ghiloth greenfield project moving ahead. Gujarat land acquisition has also strengthened the Company’s West India growth plan.
- The Company repaid Rs. 700 Mn of borrowings from IPO proceeds, completing one of the stated objects of the IPO.
- One Line of Mambattu Brownfield Expansion has gone into commercial production on 29<sup>th</sup> April 2026 taking our PEB Capacity to 147,122 MTPA



## Commenting on the performance, Mr. Sanjay Singhania, Managing Director & CEO, EPACK Prefab Technologies Limited, said:

*“FY26 was a landmark year for EPACK Prefab Technologies Limited as we began our journey as a publicly listed company. We delivered strong revenue growth, improved profitability and healthy operating cash flows while maintaining capital discipline. Our performance was supported by execution scale, sector diversification and a continued focus on working capital management.*

*Prefab is evolving from a niche product into a bottleneck solution for India’s construction and infrastructure needs. We see significant opportunities in sectors where speed, quality and scalability are non-negotiable, including renewables, data centres, semiconductors, power and energy, logistics and large-scale industrial infrastructure.*

*Leadership depth and execution capability remain our key priorities. We have strengthened our senior leadership team with the induction of an experienced industry professional who has previously led major steel building and infrastructure businesses. Alongside external leadership additions, we are investing in internal talent development to build the next generation of leaders within EPACK Prefab.*

*As we scale, we remain focused on transparent communication, disciplined execution and sustainable growth. Our capacity additions in Mambattu, Ghiloth and Gujarat are aligned with the anticipated demand surge and will help us serve customers faster across key regional markets.”*

## Outlook

With a strong pending order book, expanding manufacturing footprint and growing presence in sectors where construction speed and execution certainty are critical, EPACK Prefab remains focused on profitable growth, timely project delivery and capital-efficient expansion. For FY27, the Company’s strategic priorities include capacity expansion at Mambattu, Ghiloth and Gujarat, strengthening presence in West India, increasing customer wallet share, enhancing technology and design capabilities, and expanding green construction solutions.

## About EPACK Prefab Technologies Limited

EPACK Prefab Technologies Limited is an integrated prefabricated solutions company with end-to-end capabilities across design, engineering, manufacturing, transportation, installation and erection. Its product portfolio includes pre-engineered steel buildings, prefabricated structures, sandwich insulated panels, light gauge steel frames, standard modular solutions, metal doors, aluminium windows and EPS packaging products. The Company serves customers across industrial, infrastructure, renewable energy, logistics, warehousing, cold chain, data centre and other commercial sectors.

## Investor Relations Contact

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## Disclaimer

Certain statements in this press release may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties including changes in economic conditions in India and overseas, tax laws, inflation, project execution, competition, regulatory changes, litigation and other factors. Actual results may differ materially from those expressed or implied. EPACK Prefab Technologies Limited undertakes no obligation to publicly update these forward-looking statements except as required by applicable law.