

Date: October 22, 2025

To, National Stock Exchange of India Limited ("NSE") Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: EPACKPEB	BSE Scrip Code:544540
ISIN: INE0MLS01022	ISIN: INE0MLS01022

Sub: Outcome of Board Meeting dated October 22, 2025 pursuant to Reg 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. October 22, 2025, has, inter alia:

1. Considered and approved the Un-Audited Financial Results (Standalone and Consolidated) of the Company for the Quarter ended June 30, 2025 as recommended by Audit Committee in its meeting held today (*Enclosed as Annexure A*)
2. Took on record the Limited Review Report on the Un-Audited Financial Results (Standalone and Consolidated) ("Financial Results") of the company for the Quarter ended June 30, 2025 as recommended by Audit Committee in its meeting held today (*Enclosed as Annexure A*)

The meeting of the board commenced at 16:16 P.M. (IST) and concluded at 17: 34P.M (IST).

The above information will also be hosted on the website of the company i.e. <https://epackprefab.com/investor-relations/corporate-announcement/>

Kindly take the same on record.

For and on behalf of the Board of Directors
EPACK PREFAB TECHNOLOGIES LIMITED

Nikita Singh
Company Secretary and Compliance Officer
Membership No- F10246
A 161, 6th Floor, Suvidha Apartment,
Sector -56, Gurugram, Haryana- 122011

Place: Noida

Limited Review Report on unaudited standalone financial results of EPACK PREFAB TECHNOLOGIES LIMITED for the quarter ended June 30, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to
Board of Directors of
EPACK PREFAB TECHNOLOGIES LIMITED
Greater Noida.**

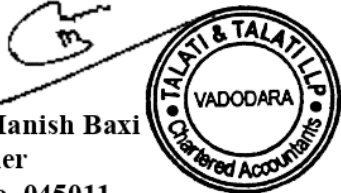
- 1) We have reviewed the accompanying statement of Unaudited Standalone Financial Results of M/s. EPACK PREFAB TECHNOLOGIES LIMITED (the "Company") for the quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
- 2) The Statement which is the responsibility of the company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind-AS 34) "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
- 3) We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4) Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention of the results that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted

in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

- 5) Attention is drawn to the fact that and point no. 3 of explanatory notes to the Statement of Unaudited Financial Results for the quarter ended June 30, 2025 that the Statement includes the figures for the corresponding quarter ended June 30, 2024 and for the previous quarter ended March 31, 2025, as reported in these standalone financial results, which have been approved by the Board of Directors of the Company, but have not been subjected to review or audit by us or by any other auditors since the requirement for submission of quarterly standalone financial results was applicable upon listing of the Company's equity shares from the quarter ended September 30, 2025.

For Talati & Talati LLP
Chartered Accountants
FRN No. 110758W/W100377

CA Manish Baxi
Partner
M. No. 045011



Place: Vadodara
Date: October 22, 2025

UDIN: 25045011BMNSUS7123

EPACK PREFAB TECHNOLOGIES LIMITED

REGD OFFICE: 61-B, Udyog Vihar, Surajpur, Kasna Road, Gautam Buddha Nagar, Greater Noida - 201306, Uttar Pradesh, India

CIN: U74999UP1999PLC116066

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

₹ in Lakhs

Particulars	Three Months Ended			Year Ended
	30-06-2025 Unaudited	30-06-2024 Unaudited	31-03-2025 Unaudited	31-03-2025 Audited
Income				
Revenue from Operations	29,533.83	26,893.31	33,059.69	1,13,391.72
Other Income	250.59	17.30	358.38	457.42
Total Income	29,784.41	26,910.61	33,418.07	1,13,849.14
Expenses				
Cost of Materials Consumed	21,648.90	18,788.53	22,885.38	75,756.05
Changes in Inventories of Finished Goods, Stock-In-Trade and Work-In-Progress	(2,309.72)	(579.64)	(1,572.50)	(1,292.61)
Employee Benefits Expense	3,381.03	2,254.38	3,171.56	10,774.96
Finance Costs	699.41	499.54	666.12	2,420.95
Depreciation and Amortization Expense	511.33	347.51	445.87	1,728.07
Other Expenses	3,724.94	3,734.75	5,054.16	16,390.12
Total Expenses	27,655.90	25,045.07	30,650.59	1,05,777.54
Profit before Tax	2,128.52	1,865.54	2,767.48	8,071.61
Tax Expenses				
Current Tax	535.71	476.83	671.11	1,957.50
Deferred Tax	(7.55)	(0.30)	52.03	151.96
Tax in respect of earlier years	-	-	44.49	44.49
Total Tax Exp	528.16	476.53	767.63	2,153.95
Profit for the period/year	1,600.36	1,389.00	1,999.85	5,917.66
Other Comprehensive Income:				
Items will not reclassified to P/L:	-	-	-	-
Remeasurements of net defined benefit plans	17.69	(3.28)	(28.57)	(44.68)
Income tax relating to above items	(4.45)	0.82	7.19	11.25
Other Comprehensive Income/Loss (net of tax)	13.23	(2.45)	(21.38)	(33.44)
Total Comprehensive Income for the period/year, net of tax	1,613.60	1,386.55	1,978.46	5,884.22
Paid-up equity share capital (FV Rs 2/- per share)	1,550.16	387.54	1,550.16	1,550.16
EPS (FV Rs 2/- per share) (Not annualised for Quarters and Six Months)*				
Basic	2.06	1.79	2.58	7.63
Diluted	1.81	1.79	2.27	7.38

* Equity Share had Face value of Rs 10, which was split on 30th September 2024 in Rs 2 per share, and Bonus Shares were issued on that date, accordingly number of shares also changed, such effect was taken as an adjusting event from the beginning of Financial Year 2025.

* Maximum No of CCPS 1,07,43,792 was considered in March 2025 Diluted EPS, which was later on converted in 82,38,115 no of equity shares on 4th September 2025, accordingly weighted average no of equity shares calculated, effect of such conversion was taken as an adjusting event from Beginning of this financial year.

Explanatory notes to the Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2025:

1 The above unaudited standalone financial results of the Company for the quarter ended June 30, 2025 have been reviewed by the Audit Committee on October 22, 2025, and approved by the Board of Directors at their meeting held on October 22, 2025. The statutory auditors have carried out limited review of above financial results of the Company.

2 The above unaudited standalone financial results of the Company have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

3 Consequent to IPO of the Company in September 2025, the statement of unaudited standalone financial results for the quarter ended June 30, 2025 (the "Statement"), is drawn for the first time in accordance with the requirement of Regulation 33 of the Listing Regulations. The unaudited standalone financial results for the corresponding quarter ended June 30, 2024, and for the previous quarter ended March 31, 2025, have not been subject to an audit or review by our statutory auditors and are approved by the Company's Board of Directors. However, the management has exercised necessary due diligence to ensure that the results for these periods provide a true and fair view of the Company's affairs.

4 The Company has formulated an employee stock option scheme namely the EPACK Prefab Employee Stock Option Scheme 2024 pursuant to resolutions passed by the Board on December 18, 2024, and the Shareholders on December 18, 2024, with a maximum options pool of 16,91,464 options. During the Period Ended December 2024, Company has granted 13,71,578 options, out of which 12,61,032 shares are outstanding as at June 2025.

5 Subsequent to the quarter ended June 30, 2025, the Company has completed its Initial Public Offer ("IPO") of 2,47,05,882 equity shares of face value of = Rs 2 each at an issue price of Rs 204 per share comprising fresh issue of 1,47,05,882 equity shares aggregating to 59.52% of Rs 30,000 lakhs(rounded off) and offer for sale of 1,00,00,000 equity shares by selling aggregating to 40.48% of Rs 20,400 lakhs .

For and on the Behalf of Board of Directors
EpacK Prefab Technologies Limited

Sanjay Singhania
Sanjay Singhania

Managing Director & CEO
DIN : 01291342



Place: Greater
Noida
Date: October
22, 2025

STANDALONE SEGMENT INFORMATION FOR THE QUARTER ENDED 30.06.2025				
Particulars	Three Months Ended			₹ in Lakhs
	Year Ended			
	30-06-2025 Unaudited	30-06-2024 Unaudited	31-03-2025 Unaudited	31-03-2025 Audited
Segment Revenue				
(a) Prefab Division	24,706.66	22,066.14	28,614.03	95,323.13
(b) EPS Division	4,827.17	4,827.17	4,827.17	18,068.59
Revenue from Operations	29,533.83	26,893.31	33,441.20	1,13,391.72
Segment Results				
(a) Prefab Division	1,580.47	1,493.07	2,306.43	6,803.88
(b) EPS Division	548.05	372.47	461.05	1,267.73
Profit before tax	2,128.52	1,865.54	2,767.48	8,071.61
Segment Assets				
(a) Prefab Division	93,221.25	44,055.41	77,764.94	77,764.94
(b) EPS Division	12,754.22	10,306.88	15,461.66	15,461.66
Total	1,05,975.47	54,362.28	93,226.60	93,226.60
Segment Liabilities				
(a) Prefab Division	64,392.43	31,803.01	53,281.53	53,281.53
(b) EPS Division	4,329.12	3,459.91	4,480.41	4,480.41
Total	68,721.55	35,262.92	57,761.94	57,761.94

Limited Review Report on unaudited consolidated financial results of EPACK PREFAB TECHNOLOGIES LIMITED for the quarter ended June 30, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Review Report to
Board of Directors of
EPACK PREFAB TECHNOLOGIES LIMITED
Greater Noida.**

- 1) We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of M/s. EPACK PREFAB TECHNOLOGIES LIMITED ("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together refer to as "the Group"), for the quarter ended 30th June, 2025 ("the statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("the Listing Regulation"), as amended.
- 2) The Consolidated Financial Statement which is the responsibility of the Holding company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind-AS 34) "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Consolidated Financial Statement based on our review.
- 3) We conducted our review of the Consolidated Financial Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

- 4) This Consolidated Financial statement includes the results of the following entities:

Sr No.	Name of Entity	Relationship
1.	Epacak Prefab Technologies Limited	Holding Company
2.	Epacak Prefab Solutions Private Limited	Wholly Owned Subsidiary



- 5) Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention of the results that causes us to believe that the accompanying statement of unaudited consolidated financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters:

- 6) The accompanying Consolidated Financial Statement includes unaudited interim financial results and other financial informations in respect of one subsidiary whose unaudited financial results includes total revenue of Rs. 0.00 Lakhs, total net profit/(loss) after tax of Rs. 2.98 Lakhs and total comprehensive income / (loss) of Rs. 2.98 Lakhs for the quarter ended June 30, 2025, as considered in the consolidated statement. The financial results of the said subsidiary have not been reviewed by any auditors whose financial informations / results have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the management certified information and the procedures performed by us as described in paragraph 3 above. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.
- 7) Attention is drawn to the fact that and point no. 3 of explanatory notes to the Consolidated Statement of Unaudited Financial Results for the quarter ended June 30, 2025 that the consolidated statement includes the figures for the corresponding quarter ended June 30, 2024 and for the previous quarter ended March 31, 2025, as reported in these Consolidated Financial results, which have been approved by the Board of Directors of the Holding Company, but have not been subjected to review or audit by us or by any other auditors since the requirement for submission of quarterly consolidated financial results was applicable upon listing of the Parent's equity shares with effect from the quarter ended September 30, 2025.

Our conclusion is not modified in respect of this matter.

For Talati & Talati LLP
Chartered Accountants
FRN No. 110758W/W100377

CA Manish Baxi
Partner
M. No. 045011



Place: Vadodara
Date: October 22, 2025

UDIN: 25045011BMNSUT5069

EPACK PREFAB TECHNOLOGIES LIMITED

REGD OFFICE: 61-B, Udyog Vihar, Surajpur, Kasna Road, Gautam Buddha Nagar, Greater Noida - 201306, Uttar Pradesh, India

CIN: U74999UP1999PLC116066

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2025

₹ in Lakhs

Particulars	Three Months Ended			Year Ended
	30-06-2025 Unaudited	30-06-2024 Unaudited	31-03-2025 Unaudited	31-03-2025 Audited
Income				
Revenue from Operations	29,533.83	26,893.31	33,059.69	1,13,391.72
Other Income	250.59	17.30	358.38	657.42
Total Income	29,784.41	26,910.61	33,418.07	1,14,049.14
Expenses				
Cost of Materials Consumed	21,648.90	18,788.53	22,885.38	75,756.05
Changes in Inventories of Finished Goods, Stock-In-Trade and Work-In-Progress	(2,309.72)	(579.64)	(1,572.50)	(1,292.61)
Employee Benefits Expense	3,381.03	2,254.38	3,171.56	10,774.96
Finance Costs	700.28	500.41	667.00	2,424.69
Depreciation and Amortization Expenses	511.98	348.16	446.51	1,730.65
Other Expenses	3,720.44	3,730.34	5,049.66	16,373.93
Total Expenses	27,652.91	25,042.17	30,647.61	1,05,767.66
Profit / (loss) before share of profit/(loss) of associate and Tax	2,131.50	1,868.43	2,770.46	8,281.48
Share of Profit/(Loss) of Associate	-	(66.24)	-	(192.23)
Profit before Tax	2,131.50	1,802.19	2,770.46	8,089.26
Tax Expenses				
Current Tax	536.46	477.57	671.84	1,960.70
Deferred Tax	(7.55)	(0.30)	52.03	151.85
Tax in respect of earlier years	-	-	44.49	44.49
Total Tax Expenses	528.91	477.27	768.35	2,157.03
Profit for the period/year	1,602.60	1,324.92	2,002.11	5,932.22
Other Comprehensive Income: Items will not reclassified to P/L:				
Remeasurements of net defined benefit plans	17.69	(3.28)	(28.57)	(44.68)
Income tax relating to above items income Tax for above	(4.45)	0.82	7.19	11.25
Other Comprehensive Income/Loss (net of tax)	13.23	(2.45)	(21.38)	(33.44)
Total Comprehensive Income/Loss for the Period/Year, net of tax	1,615.83	1,322.47	1,980.72	5,898.79
Paid-up equity share capital (₹ Rs 2/- per share)	1,550.16	387.54	1,550.16	1,550.16
EPS (₹ Rs 2/-per share) (Not annualised for Quarters and Six Months)*				
Basic	2.07	1.71	2.58	7.65
Diluted	1.82	1.71	2.27	7.39

* Equity Share had Face value of Rs 10 , which was split on 30th September 2024 in Rs 2 per share, and Bonus Shares were issued on that date , accordingly number of shares also changed ,such effect was taken as an adjusting event from the beginning of Financial Year 2025 .

* Maximum No of CCPS 1,07,43,792 was considered in March 2025 Diluted EPS, which was later on converted in 82,38,115 no of equity shares on 4th September 2025, accordingly weighted average no of equity shares calculated , effect of such conversion was taken as an adjusting event from Beginning of this financial year .

Explanatory notes to the Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2025:

1 The above unaudited consolidated financial results of the Company for the quarter ended June 30, 2025, have been reviewed by the Audit Committee on October 22, 2025, and approved by the Board of Directors at their meeting held on October 22, 2025. The statutory auditors have carried out limited review of above financial results of the Company.

2 The above unaudited consolidated financial results of the Company have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

3 Consequent to IPO of the Company in September 2025, the statement of unaudited consolidated financial results for the quarter ended June 30, 2025 (the "Statement"), is drawn for the first time in accordance with the requirement of Regulation 33 of the Listing Regulations. The unaudited consolidated financial results for the corresponding quarter ended June 30, 2024, and for the previous quarter ended March 31, 2025, have not been subject to an audit or review by our statutory auditors and are approved by the Company's Board of Directors. However, the management has exercised necessary due diligence to ensure that the results for these periods provide a true and fair view of the Company's affairs.

4 The Company has formulated an employee stock option scheme namely the EPACK Prefab Employee Stock Option Scheme 2024 pursuant to resolutions passed by the Board on December 18, 2024, and the Shareholders on December 18, 2024, with a maximum options pool of 16,91,464 options. During the Period Ended December 2024, Company has granted 13,71,578 options, out of which 12,61,032 shares are outstanding as at June 2025.

5 Subsequent to the quarter ended June 30, 2025, the Company has completed its Initial Public Offer ("IPO") of 2,47,05,882 equity shares of face value of = Rs 2 each at an issue price of Rs 204 per share comprising fresh issue of 1,47,05,882 equity shares aggregating to 59.52% of Rs 30,000 lakhs(rounded off) and offer for sale of 1,00,00,000 equity shares by selling aggregating to 40.48% of Rs 20,400 lakhs .

For and on the Behalf of Board of Directors

EpacK Prefab Technologies Limited

Sanjay Singhania
Sanjay Singhania

Managing Director & CEO
DIN : 01291342



Place: Greater
Noida
Date: October
22, 2025

**CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER
ENDED 30.06.2025**

					₹ in Lakhs
Particulars		Three Months Ended			Year Ended
		30-06-2025 Unaudited	30-06-2024 Unaudited	31-03-2025 Unaudited	31-03-2025 Audited
1	Segment Revenue				
	(a) Prefab Division	2,47,066.57	2,20,661.38	2,86,140.32	9,53,231.31
	(b) EPS Division	48,271.70	48,271.70	48,271.70	1,80,685.91
	Revenue from Operations	2,95,338.26	2,68,933.07	3,34,412.02	11,33,917.21
2	Segment Results	-	-	-	-
	(a) Prefab Division	15,804.73	14,297.22	23,064.30	68,038.77
	(b) EPS Division	5,480.46	3,724.68	4,610.46	12,677.33
	(c) others	29.84	-	29.84	176.46
	Profit before tax	21,315.03	18,021.90	27,704.60	80,892.56
3	Segment Assets				
	(a) Prefab Division	9,32,212.53	4,40,554.07	7,77,649.41	7,77,649.41
	(b) EPS Division	1,27,542.18	1,03,068.77	1,54,616.59	1,54,616.59
	(c) others	2,025.26	1,713.59	2,031.71	2,031.71
	Total	10,61,779.97	5,45,336.43	9,34,297.71	9,34,297.71
4	Segment Liabilities				
	(a) Prefab Division	6,43,924.29	3,18,030.10	5,32,815.34	5,32,815.34
	(b) EPS Division	43,291.25	34,599.07	44,804.06	44,804.06
	(c) others	475.54	447.38	466.82	466.82
	Total	6,87,215.53	3,52,629.17	5,78,086.22	5,78,086.22