

NOTICE OF 26TH ANNUAL GENERAL MEETING

Notice is hereby given that 26th Annual General Meeting (the “**AGM**”) of the members of Epack Prefab Technologies Limited (*Formerly known as Epack Prefab Technologies Private Limited and Epack Polymers Private Limited*) (the “**Company**”) will be held on Saturday, **13th September, 2025 at 11:00 A.M.** via two-way Video Conferencing/ Other Audio Visual Means (the “**VC/OAVM**”) in compliance with General Circulars issued by Ministry of Corporate Affairs to transact the following businesses:

ORDINARY BUSINESS

1. ADOPTION OF FINANCIAL STATEMENTS & REPORTS

To consider and, if thought fit, pass the following resolution as Ordinary Resolutions

- (i) “**RESOLVED THAT** the Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2025 and the reports of the Board of Directors and Auditors thereon, as circulated to the members, be and are hereby considered and adopted.”
- (ii) “**RESOLVED THAT** the Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2025 and the reports of the Board of Directors and Auditors thereon, as circulated to the members, be and are hereby considered and adopted.”

2. APPOINTMENT OF MR. AJAY DD SINGHANIA (DIN: 00107555) AS A DIRECTOR, LIABLE TO RETIRE BY ROTATION

To consider and, if thought fit, pass the following resolution as Ordinary Resolutions

“**RESOLVED THAT** in accordance with the provisions of Section 152(6) and other applicable provisions of the Companies Act, 2013, Mr. Ajay DD Singhania (DIN: 00107555) who retires by rotation at this meeting and being eligible, offers himself for re-appointment, be and is hereby appointed as a Director of the Company.”

SPECIAL BUSINESSES

3. TO CONSIDER AND APPROVE APPOINTMENT OF M/S SBYN & ASSOCIATES LLP AS SECRETARIAL AUDITORS OF THE COMPANY

To consider and if thought fit, to pass the following resolutions, as Special Resolution:

"RESOLVED THAT pursuant to the provisions of Regulation 24A of Securities and Exchange Board of India ("SEBI") (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") and upon recommendation of the Board of Directors, of the company, the consent of members of the Company be and is hereby accorded, for the appointment of M/s SBYN & Associates LLP, having FRN No. L2025UP018500, as the Secretarial Auditors of the Company for a period of five (5) consecutive years, i.e. FY 2025-26 to FY 2029-30, at such fees, plus applicable taxes and other out-of-pocket expenses as may be mutually agreed upon between the Board of Directors of the Company (hereinafter referred to as the 'Board' which expression shall include any Committee thereof or person(s) authorized by the Board) and the Secretarial Auditors.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution any of the Directors and/or Company Secretary and Compliance Officer and/or Chief Financial Officer of the Company be and is hereby authorized, on behalf of the Company, to do all acts, deeds, matters and things as deem necessary, proper or desirable and to sign and execute all necessary documents, applications and returns for the purpose of giving effect to the aforesaid resolution."

4. RATIFICATION OF REMUNERATION TO BE PAID TO M/S. CHEENA & ASSOCIATES, COST ACCOUNTANTS, COST AUDITORS OF THE COMPANY TO CONSIDER AND IF THOUGHT FIT, TO PASS THE FOLLOWING RESOLUTION, AS AN ORDINARY RESOLUTION:

"RESOLVED THAT pursuant to the provisions of Section 148 and all other applicable provisions, if any, of the Companies Act, 2013 and the Companies (Audit and Auditors) Rules, 2014 (including any statutory modification(s) or re-enactment thereof for the time being in force), the remuneration payable to M/s. Cheena & Associates, Cost Accountants (Firm Registration No.: 000397), appointed by the Board of Directors as the Cost Auditors of the Company, based on the recommendation of the Audit Committee, to audit the cost records of the Company for the financial year 2025-26, amounting to Rs 80,000/- (Rupees Eighty Thousand) plus applicable taxes and reimbursement of out-of-pocket expenses at actuals, if any, incurred in connection with the audit, be and is hereby ratified.



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EPACK PREFAB TECHNOLOGIES LIMITED

previously known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited

B-13 & 14, Ecotech-1st Extension, Greater Noida,
Distt- Gautam Budh Nagar, (U.P), INDIA-201306

+91-81304 4466 info@epack.in www.epackprefab.com

CIN NO.: U74999UP1999PLC116066

RESOLVED FURTHER THAT the Board of Directors of the Company be and is hereby authorized to do all necessary acts, deed and things in order to comply with all the legal and procedural formalities and to do all such acts, deeds or things incidental or expedient thereto and as the Board may think fit and suitable.”

**By order of the Board of Directors
For Epack Prefab Technologies Limited**

Nikita Singh
Company Secretary and Compliance Officer
Mem. No F10246,
A 161, 6th Floor, Suvidha Apartment,
Sector -56, Gurugram,
HR- 122011

Date:09/09/2025
Place: Greater Noida

Registered Office :

61-B, Udyog Vihar, Surajpur - Kasna Road, Greater Noida, Gautam Budh Nagar (UP), INDIA-201306

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NOTES:

1. General instructions for accessing, participating and voting in the 26th AGM through VC/OAVM Facility:


Pursuant to General Circular Nos.14/2020, 17/2020, 20/2020, 02/2021, 19/2021, 21/2021, 02/2022, 10/2022, 09/2023 and 09/2024 dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 8, 2021, December 14, 2021, May 5, 2022, December 28, 2022, September 25, 2023 and September 19, 2024 respectively, issued by the Ministry of Corporate Affairs (“MCA Circulars”), the 26th AGM of the Company is being conducted through VC/OAVM Facility, which does not require physical presence of members at a common venue. The deemed venue for the 26th AGM shall be the Registered Office of the Company.

- a) In terms of the MCA Circulars, since the physical attendance of Members has been dispensed with, there is no requirement of appointment of proxies. Accordingly, the facility of appointment of proxies to attend AGM and cast vote for the Members under Section 105 of the Act will not be available for the 26th AGM. However, representatives of the Members may be appointed for the purpose of voting through show of hands or by poll, as the case may be, for participation in the 26th AGM through VC/OAVM Facility and e-Voting during the 26th AGM.
- b) In line with the MCA Circulars, the Notice of the 26th AGM will be available on the website of the Company at <https://epackprefab.com/>.
- c) Since the AGM will be held through VC/OAVM Facility, the Route Map is not annexed in this Notice.
- d) Members may join the 26th AGM through VC/OAVM Facility through the Zoom link as provided separately. The link shall be kept open for the Members from 10:45 a.m. i.e. 15 minutes before the time scheduled to start the 26th AGM and the Company may close the window for joining the VC/OAVM Facility 15 minutes after the scheduled time to start the 26th AGM.

- e) Attendance of the Members participating in the 26th AGM through VC/OAVM Facility shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
- f) Voting shall be conducted by show of hands unless a demand for poll is made by members during the 26th AGM. In case a poll is demanded during the meeting on any item, the members shall cast their vote on the resolutions only by sending emails to pebcs@epack.in through their email addresses which are registered with the company. In case the counting of votes requires time, the said meeting may be adjourned for and resumed after 15 minutes to declare the result. The Chairman shall regulate the process of poll through email. In case voting is to be done by way of poll, then the Chairman of the Meeting or any other person authorized by the Chairman, shall appoint a scrutinizer for the purpose of scrutinizing the voting process in a fair and transparent manner, who shall submit his report to the Chairman. In case voting is done by way of poll, the Chairman may adjourn the Meeting and call later to declare the results of the Meeting after receipt of scrutinizer report.
2. Other instructions:
- a) Information regarding particulars of the Directors to be appointed, if any and the director seeking re-appointment requiring disclosure in terms of the Secretarial Standard 2, forms integral part of the Notice as Annexure A and Explanatory Statement in respect of special businesses to be transacted pursuant to Section 102 of the Companies Act, 2013 (“the Act”) are annexed hereto. The directorships held by the Directors considered for the purpose of disclosure does not include the directorships held in any foreign companies.
- b) The Register of Directors and Key Managerial Personnel and their shareholding, Register of Contracts or Arrangements in which Directors are interested and documents referred to in the notice and explanatory statement, if any shall remain available for inspection at the Registered Office of the Company on all working days (Monday to Friday) between 11.00 a.m. and 1.00 p.m. upto the date of AGM and will also be available for inspection at the Registered office of the Company during the AGM.

- c) Electronic copy of all the documents referred to in the accompanying Notice of the 26th AGM and the Explanatory Statement, if any shall be available for inspection upto the conclusion of AGM in the Investor Section of the website of the Company.
- d) Members having any question on financial statements or on any agenda item proposed in the notice of AGM are requested to send their queries at least five days prior to the date of AGM of the Company at the registered office address or to the email address of the Company Secretary to enable the Company to collect the relevant information.
- e) Corporate members intending to send their authorized representative(s) to attend the meeting are requested to send to the Company a certified copy of the Board Resolution authorizing their representative(s) to attend and vote on their behalf at the meeting.
- f) The Members who have not yet registered their e-mail ids with the Company or wishes to update their registered email id, may send request for the same by writing to the Company Secretary at pebcs@epack.in.

**By order of the Board of Directors
For Epack Prefab Technologies Limited**



**Nikita Singh
Company Secretary and Compliance Officer
Mem. No F10246,
A 161, 6th Floor, Suvidha Apartment,
Sector -56, Gurugram,
HR- 122011**

Date: 09/09/2025
Place: Greater Noida

EXPLANATORY STATEMENT

(Pursuant to Section 102 of the Companies Act, 2013)

In respect of Item No 3.

The Board of Directors at its meeting held on 7th July, 2025 has appointed M/s SBYN & Associates LLP, having FRN No. L2025UP018500 have been appointed as Secretarial Auditor of the Company to conduct secretarial audit for a period of five (5) consecutive years, i.e. FY 2025-26 to FY 2029-30. The appointment is subject to the approval of the Members of the Company. While recommending M/s SBYN & Associates LLP, Company Secretaries for appointment, the Board considered the past audit experience particularly in auditing large companies and complex entities; their ability to operate effectively in a diverse and complex business environment, and their existing experience in the various business segments, the clientele they serve, and the technical expertise.

Further, M/s SBYN & Associates LLP (“SBYN”), is a Peer Reviewed Firm of Company Secretaries, founded by professionals with experience in corporate compliance, secretarial audits and SEBI Regulations and is authorised to conduct Secretarial Audit and issue Secretarial Audit report of the Company.

Moreover, in terms of the amended regulations, SBYN has provided a confirmation that they have subjected themselves to the peer review process of the Institute of Company Secretaries of India and holds a valid peer review certificate. SBYN has also confirmed that they are not disqualified from being appointed as Secretarial Auditors and that they have no conflict of interest. SBYN has further furnished a declaration that they have not taken up any prohibited non-secretarial audit assignments for the Company, its holding and subsidiary companies.

The proposed remuneration to be paid to SBYN for the financial year 2025-26 would be INR 70,000 plus applicable taxes and out-of-pocket expenses and subject to revision if the entity gets listed during the financial year. Besides the audit services, the Company would also obtain such other services in the nature of certifications and other professional work, as approved by the Board of Directors certifications which are to be mandatorily received from the Secretarial Auditors under various statutory regulations from time to time, for which the auditors will be remunerated separately on mutually agreed terms.

None of the Directors or Key Managerial Personnel (KMP) or relatives of Directors and KMPs is concerned or interested in the Resolution set out at item no. 3 of the accompanying notice, either financially or otherwise.

In respect of Item No 4.

The Board of Directors of the Company at their meeting held on July 7, 2025, based on the recommendation of the Audit Committee, appointed M/s Cheena & Associates, Cost Accountants (Firm

Registration No.:000397), as the Cost Auditors of the Company for the audit of the cost records maintained by the Company for the financial year ending 31st March 2026, at a remuneration not exceeding 80,000 (Rupees Eighty Thousand only) plus applicable taxes and reimbursement of out-of-pocket expenses at actuals, if any, incurred in connection with the audit. In accordance with the provisions of Section 148 of the Companies Act, 2013 read with the Companies (Audit and Auditors) Rules, 2014, the remuneration payable to the cost auditors has to be ratified by the Members of the Company. M/s Cheena & Associates, Cost Accountants, have confirmed that they hold a valid certificate of practice under Section 6(1) of the Cost and Works Accountants Act, 1959 and are free from any disqualifications specified under the provisions of the Act. Accordingly, consent of the Members is sought for passing an Ordinary Resolution as set out at Item No. 3 of this Notice for ratification of the remuneration payable to the Cost Auditors for the financial year ending March 31, 2026.

None of the Directors, Key Managerial Personnel, or their relatives, are in any way, concerned or interested, financially or otherwise in the proposed Ordinary Resolution as set out in Resolution No. 4 of this Notice.

**By order of the Board of Directors
For Epack Prefab Technologies Limited**



Nikita Singh
Company Secretary and Compliance Officer
Mem. No F10246,
A 161, 6th Floor, Suvidha Apartment,
Sector -56, Gurugram,
HR- 122011

Date: 09/09/2025
Place: Greater Noida

Annexure A

Information of Director to be appointed and the Director seeking re-appointment/appointment at the forthcoming AGM (pursuant to Secretarial Standard 2 issued by ICSI as on the date of notice)

Particulars	AJAY DD SINGHANIA
DIN	00781436
Category of Director	Promoter
Brief Resume	He holds a Bachelor's degree in technology from Himachal Pradesh University, Hamirpur, Himachal Pradesh, India and a master's degree in business administration from University of Stranton, Pennsylvania. He has participated and completed various certified courses like the Executing Growth Strategies course from the Wharton School, University of Pennsylvania; Transformational Leadership from the Indian School of Business, the Seven Habits of Highly Effective People training programme by Franklin Covey. He has also been named a Paul Harris Fellow from the Rotary Foundation of Rotary International.
Date of Birth and Age (in years)	07/08/1975 Age: 50 years
Nationality	Indian
Qualifications	Bachelor's degree in technology from Himachal Pradesh University, Hamirpur, Himachal Pradesh, India and a master's degree in business administration from University of Stranton, Pennsylvania
Experience & Expertise	He has over 25 years of experience in the Pre-Engineered Steel Building industry.
Terms and conditions of appointment or re-appointment	In terms of Section 152(6) of the Companies Act, 2013, Mr. Ajay DD Singhania was appointed as Non-Executive Director (Promoter) and is liable to retire by rotation
Details of remuneration sought to be paid and the remuneration last drawn by such person, if applicable	NA
Date of first appointment on the Board	27/12/1999
Shareholding in the company as on 31st March, 2025	9.71%

Relationship with other Directors, Manager and other Key Managerial Personnel of the Company	Mr. Ajay DD Singhania is brother of Mr. Sanjay DD Singhania, Managing Director and CEO of the Company and is not related with any other director and KMP(s) of the Company.
Number of Meetings of the Board attended during the year	13
Other Directorships	<p>Indian Companies:</p> <ol style="list-style-type: none"> 1. EPack New Age Solutions Limited 2. <i>(formerly known as EPack Pre-fabricated Limited);</i> 3. EPack Manufacturing Technologies Limited 4. EPack Petrochem Solutions Private Limited; 5. Madhav Building Solution Private Limited; 6. EPACK Durable Limited; and 7. Epavo Electricals Private Limited <p>Foreign Companies: Nil</p>
Membership/ Chairmanship of Committees of other Boards as on 31st March, 2025	Nil
Names of the Listed entities from which the person has resigned in the past 3 years	Nil
Skills and Capabilities required for the role and the manner in which the proposed meets such requirements	The proposed Director have requisite skill set and expertise required for the position as detailed in their experience and expertise above.