



EPACK PREFAB TECHNOLOGIES LIMITED

previously known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited

B-13 & 14, Ecotech-1st Extension, Greater Noida,
Distt- Gautam Budh Nagar, (U.P.), INDIA-201306

+91 81304 44466 info@epack.in www.epackprefab.com

CIN NO : U74999UP1999PLC116066

December 17, 2024

To,
Registrar of Companies, Kanpur
37/17, Westcott Building,
The Mall,
Kanpur-208001
Uttar Pradesh

And

Registrar of Companies, Delhi and Haryana
4th Floor, IFCI Tower
61, Nehru Place
New Delhi-110 019
India

Dear Sir/Madam,

Sub: Untraceable corporate records of Epack Prefab Technologies Limited (Formerly Known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited); CIN: U74999UP1999PLC116066 ("Company")

Our Company was incorporated on February, 12, 1999, as a private limited company under the Companies Act 1956, under the name 'E-Pack Polymers Private Limited', at Delhi pursuant to a certificate of incorporation issued by the Registrar of Companies, NCT of Delhi and Haryana. Subsequently our registered office was shifted from the National Capital Territory of Delhi to the State of Uttar Pradesh pursuant to resolution passed by our Shareholders on January 28, 2019 and a fresh certificate of registration of Regional Director's order for Change of State was issued by the Registrar of Companies, Kanpur, on April 22, 2019.

The name of our Company was changed to 'Epack Polymers Private Limited' pursuant to resolution passed by our Shareholders on September 5, 2020, and a fresh certificate of incorporation reflecting the change of name was issued by the Registrar of Companies, Kanpur on October 13, 2020.

The name of our Company was changed to 'Epack Prefab Technologies Private Limited' pursuant to resolution passed by our Shareholders on October 26, 2024, and a fresh certificate of incorporation reflecting the change of name was issued to our Company by the Registrar of Companies on December 04, 2024.

Pursuant to resolution passed by our shareholders on December 04, 2024 and issuance of a Certificate of Incorporation consequent upon conversion to a public company on December 11, 2024 the Company was converted into a public company under its present name, 'EPACK Prefab Technologies Limited'.

Please note that our Company was under the jurisdiction of Registrar of Companies, Delhi and Haryana from February, 12, 1999 to April 21, 2019. Subsequently, the jurisdiction of our Company shifted to the Registrar of Companies, Kanpur, effective April 22, 2019.

Registered Office :

61-B Udyog Vihar, Surajpur - Kasna Road, Greater Noida, Gautam Budh Nagar (UP), INDIA-201306

THINK PREFAB THINK EPACK

Our Company is proposing to undertake an initial public offering ("Offer") in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and the Company is in the process of filing a draft red herring prospectus ("DRHP") with the Securities and Exchange Board of India ("SEBI"), BSE Limited and the National Stock Exchange of India Limited.

As part of the due diligence process, we are required to correspond with the relevant Registrar of Companies and intimate them regarding the missing corporate records. Please note that within the records maintained by the Company, we are unable to trace a part of return of allotment relating to the allotment dated January 01, 2000, filed by our Company (then known as 'E-Pack Polymers Private Limited') with the Registrar of Companies, Delhi and Haryana ("Untraceable Corporate Record").

We have engaged Shirin Bhatt and Associates, independent practicing company secretaries ("PCS"), holding the peer review certificate no. 1209/2021 issued by the peer review board of the Institute of Company Secretaries in India, to conduct an independent search and attempt to retrieve the Untraceable Corporate Record by carrying out:

- i. an online inspection of the digital corporate and secretarial records of the Company available on the portal of the Ministry of Corporate Affairs, Government of India at www.mca.gov.in; and
- ii. an independent physical search/inspection of the corporate records and documents of the Company maintained at the office of Registrar of Companies.

Based on the searches conducted, the PCS has issued a certificate dated December 17, 2024 (annexed herewith as Annexure – I) stating that the Untraceable Corporate Record was not available with the Registrar of Companies, Kanpur as well Registrar of Companies, Delhi and Haryana, during their examination.

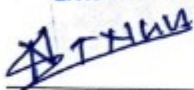
We request you to kindly take this letter on record and provide an acknowledged copy in return.

Further, this letter may also be submitted to SEBI and any other statutory or regulatory authority, as required, and may be available to the public for inspection in connection with the Offer, including on the website of the Company.

Thanking you,
Sincerely,

For and on behalf of Epack Prefab Technologies Limited

EPACK PREFAB TECHNOLOGIES LIMITED



Authorised Signatory

Authorized Signatory

Name: Nikita Singh

Membership No.: F10426

Designation: Company Secretary and Compliance Officer

Address: A 161, 6th Floor, Suvidha Apartment,
Sector -56, Gurugram, Haryana- 122011

Annexure - I
Executed PCS search report: Attached Separately

To,
The Board of Directors,
EPACK PREFAB TECHNOLOGIES LIMITED
CIN: U74999UP1999PLC116066
61-B, Udyog Vihar, Surajpur, Kasna Road,
Greater Noida, Gautam Buddha Nagar
Uttar Pradesh 201306

Subject: Search report for forms and documents filed by Epack Prefab Technologies Limited (previously known as Epack Prefab Technologies Private Limited, "Epack Polymers Private Limited and E-Pack Polymers Private Limited") (the "Company")

Dear Ma'am/Sir,

This refers to your request for conducting a search of records available with the Company and with the Registrar of Companies, Kanpur, ("RoC") for certain forms and documents filed by the Company.

In relation to the documents and forms filed with the RoC by the Company, I have conducted a physical search of the documents filed by the Company with the RoC as well a search of the information available on the portal of the Ministry of Corporate Affairs, i.e., www.mca.gov.in on October 03, 2024 vide search challan X83320911.

The search was for documents specified, which are listed in Annexure A, and results of the search are detailed in Annexure A.

This certificate is issued for information of, and may be relied upon by, the book running lead managers in connection with the proposed initial public offering (the "Offer", and such book running lead managers, the "BRLMs") by the Company and legal advisors to each of the Company and the BRLMs.

I hereby consent to the use of my name and the disclosure of this certificate in the draft red herring prospectus ("DRHP") of the Company intended to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges"), and the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with the Registrar of Companies, Kanpur (the "RoC") and thereafter file with the SEBI and the Stock Exchanges and in any other materials or documents in relation to the Offer (collectively, the "Offer Documents").

This Report is to be read with our letter of even date which is annexed as Annexure B and Forms an integral part of this report.

[Signature Page Follows]

Yours sincerely,

SHIRIN
Digitally signed
by SHIRIN BHATT
Date: 2024.12.17
15:55:37 +05'30'
BHATT

Shirin Bhatt

Practicing Company Secretary

M. No. F8273

C.P. No. 9150

Place: Greater Noida

UDIN: F008273F003407900

Date: December 17, 2024

Encl: **Annexures A and B**

ANNEXURE A

Serial No.	Particulars	Status of document/s searched
1.	Form 2 for allotment dated 01-01-2000 with respect to the following detailed list:	Not Found

Name of Allottee	No. of Shares	Face Value	Amount of Consideration
M/s Baid Stock Broking Services Private Limited	100000	10	7,73,800
M/s Kanak Global Securities Private Limited	50000	10	8,23,800
Shri. Pramod Baid	10000	10	8,33,800
Shri. Dinesh Finvest Private Limited	200000	10	10,33,800
Sheetal Capital & Credits Private Limited.	150000	10	11,83,800
Timely Fincap Private Limited	50000	10	12,33,800
Ziwani Barter Private Limited	25000	10	12,58,800
Panchjenya Distributors Private Limited	25000	10	12,83,800

Annexure – B

Our report of even date is to be read along with this letter.

Disclaimer:

1. The above Report has been based on facts, documents, records available for inspection at the Registrar of Companies, Delhi and Haryana, Manesar and Registrar of Companies, Kanpur.
2. Any incorrect statement or omission of any fact or a change or an amendment in any of the facts, assumptions or representations, which we have relied upon, may require a modification of all or a part of the report given above.
3. We assume no responsibility to update this Report for events and circumstances occurring after the date of this report, unless specifically requested by the Company.
4. This Report is prepared on the request of EPACK PREFAB TECHNOLOGIES PRIVATE LIMITED and upto their satisfaction and requirement. Further, we shall not be responsible or liable in any manner whatsoever, in case of any act or decision taken on basis of this report,
5. Annexure-A referred in the above report has been requested by the management of the company and we have only searched the availability of the forms/ documents as mentioned in the same in the records of the Registrar of Companies. We assume no responsibility for the names of allottee, nature of allotment, number of equity shares allotted and their form of consideration.
6. User should use this on its own discretion