CONSENT LETTER FROM THE BOOK RUNNING LEAD MANAGER

The Board of Directors,
EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot, Prabhadevi,
Mumbai- 400 025,
Maharashtra, India

*(Motilal Oswal Investment Advisors Limited referred to as the **"Book Running Lead Manager" or "BRLM"** in relation to the Offer)*

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹2 each (the "Equity Shares") of EPack Prefab Technologies Limited (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

We, Monarch Networth Capital Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the draft red herring prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents

Name: Monarch Networth Capital Limited
Address: 4th Floor, B Wing, Laxmi Towers G Block, Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India
Telephone Number: +91 22 6647 6400
E-mail: ecm@mnclgroup.com
Website: www.mnclgroup.com
Contact Person: Saahil Kinkhabwala
Investor Grievance e-mail: mbd@mnclgroup.com
SEBI Registration Number: INM000011013
CIN: L65920GJ1993PLC120014

MONARCH
NETWORTH CAPITAL

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

Fruther, we confirm that neither we nor our associates hold any Equity Shares or Preference Shares of the Company.

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, other book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Monarch Networth Capital Limited**

Authorized signatory
Name: Saahil Kinkhabwala
Date: January 20, 2025

MONARCH
NETWORTH CAPITAL

CC:

Legal Counsel to the BRLMs
Crawford Bayley & Co.
4th Floor, State Bank Buildings, N.G.N, Dr MP
Vaidya Marg, Fort, Mumbai- 400 023,
Maharashtra, India

Legal Counsel to the Company
Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager are true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number:	INM000011013
2.	Date of registration / Renewal of registration:	Date of Registration: 18.05.2015 Renewal of Registration: 18.05.2020
3.	Date of expiry of registration:	-
4.	If applied for renewal, date of application:	-
5.	Period up to which registration/ renewal fees has been paid:	-
6.	Any communication from SEBI prohibiting Monarch Networth Capital Limited from acting as lead manager:	-
7.	Period up to which registration/ renewal fees has been paid:	-
8.	Details of any penalty imposed	-

मर्चेंट बैंककार

प्ररूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002957

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

MONARCH NETWORTH CAPITAL LIMITED
901/902, ATLANTA CENTRE, 09TH FLOOR,
SONAWALA ROAD, GOREGAON (EAST),
MUMBAI- 400063

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- **as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-**

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। ~~Investment Adviser~~

*3. निर्गमनों का निम्नांकन । Underwriting of Issues.

*4. संविभाग प्रबंध सेवाएं । ~~Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।

II. Registration Code for the merchant banker is MB / INM000011013

III. यह प्रमाणपत्र **This certificate of Registration shall be valid from 18/05/2020, unless**

III. This Certificate shall be valid from suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order

Aradhana Verma

ARADHANA VERMA

स्थान Place Mumbai

तारीख Date September 1, 2021

भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

मर्चेंट बैंककार

प्ररूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002789

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF ~~REGISTRATION~~ INITIAL REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. **In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to**

MONARCH NETWORTH CAPITAL LIMITED
901/902, 9TH FLOOR, ATLANTA
CENTRE, SONAWALA ROAD, OPP.
UDYOG BHAVAN, GOREGAON EAST,
MUMBAI - 400063

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- **as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-**

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमनों का निम्नांकन । Underwriting of Issues.

*4. ~~संविभाग प्रबंध सेवाएं । Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।

II. **Registration Code for the merchant banker is MB /** INM000011013

III. यह प्रमाणपत्र

III. **This Certificate shall be valid from** 18/05/2015 to 17/05/2020

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

MJSonparote

MEDHA SONPAROTE
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place MUMBAI

तारीख Date OCTOBER 30, 2015

Motilal Oswal Investment Advisors Limited
Registered Office: Motilal Oswal Tower, 10th Floor
Rahimtullah Sayani Road, Opposite Parel S.T. Bus Depot
Prabhadevi, Mumbai – 400 025
Tel: +91 22 7193 4380
CIN: U67190MH2006PLC160583

To,

The Board of Directors,
EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

AND

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India –400051

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of EPack Prefab Technologies Limited (the "Company")

We, Motilal Oswal Investment Advisors Limited, do hereby consent to act as Book Running Lead Manager to the Offer and to our name and the details mentioned herein, being inserted as a Book Running Lead Manager to the Offer in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities, judicial authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer

Logo: MOTILAL OSWAL INVESTMENT BANKING
Name: Motilal Oswal Investment Advisors Limited
Address: Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot,
Prabhadevi, Mumbai 400 025, Maharashtra, India
Telephone Number: +91 22 7193 4380
E-mail: epack.ipo@motilaloswal.com
Website: www.motilaloswalgroup.com
Contact Person: Sukant Goel
Investor Grievance e-mail: moiaplredressal@motilaloswal.com
SEBI Registration Number: INM000011005
CIN: U67190MH2006PLC160583

We further confirm that the above information in relation to us, is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

we confirm that neither we nor our associates hold any Equity Shares or Preference Shares of the Company:

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, other Book Running Lead Manager to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels appointed by the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents or any other offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel to the Offer, in relation to the Offer and may be uploaded on their respective websites.

We confirm that the information and confirmations set out in this certificate, including information in **Annexure A**, are true, correct, adequate, not misleading in any material respect. This consent letter including any annexures hereto may be relied upon by the Company and the legal counsels.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means on the website of the Company from date of the filing of the RHP until the Bid/Offer Closing Date.

We agree to keep information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Motilal Oswal Investment Advisors Limited

Authorized signatory
Name: Subodh Mallya
Date: January 21, 2025

CC:

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

ANNEXURE A

मर्चेंट बैंककार | प्ररूप ख
FORM B | MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002839

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

MOTILAL OSWAL INVESTMENT ADVISORS LIMITED
10TH FLOOR, MOTILAL OSWAL TOWER,
RAHIMTULLAH SAYANI ROAD,
PRADHADEVI, MUMBAI 400025
MAHARASHTRA, INDIA.

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमनों का निम्नांकन । Underwriting of issues.

~~*4. पोर्टफोलियो प्रबंध सेवाएं । Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

INM000011005

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।

II. Registration Code for the merchant banker is MB /

III. यह प्रमाणपत्र

~~III. This Certificate shall be valid from~~

This certificate of Registration shall be valid unless it is suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

ATUL AGARWAL

स्थान Place **Mumbai**

तारीख Date **April 27, 2017**

भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

Privileged & Confidential
Emerging Corporates Group
B 6/3, 2nd Floor, Safdarjung Enclave,
DDA Commercial Complex,
Opposite Deer Park, New Delhi - 110029.

Date: 23-12-2024

To,

The Board of Directors
Epack Prefab Technologies Ltd (Earlier Known as E Pack Polymers Pvt Ltd)
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Dear Sir/Madam,

Ref. Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of Epack Prefab Technologies Ltd (the "Company" and such initial public offering, the "Offer")

We consent to our name and the following details, as required, being inserted as Banker to the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and any other offering materials in relation to the Offer (collectively, the "**Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), and BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**") where the Equity Shares are to be listed and any other documents in relation to the Offer. The following information in relation to us can be disclosed:

Name:	**HDFC Bank Limited**
Address:	**2nd Floor, Block B, Ace Capitol Building, Sector 132, Noida, U.P**
Contact person:	**Prakhar Gupta**
Telephone number:	**9100944620**
E-mail ID:	**prakhar.gupta5@hdfcbank.com**

We authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority as required by law.

This letter may be relied upon by the Company, the Book Running Lead Managers and the legal counsels in relation to the Offer.

We further confirm that the above information in relation to us is true and correct to the best of the information available and basis request by the company without omission of any significant matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will communicate any change in writing in the above information to the Company until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We hereby consent that this certificate be disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

HDFC BANK LTD. Plot No. 37A, Block-B, Sector-132, Noida-201301 (U.P.)

This consent letter may be deemed to be in full force until the date of the listing and commencement of trading of the Equity Shares allotted pursuant to the proposed Offer on the Stock Exchanges or for a period of 1 year from the date of issuance whichever is earlier, unless cancelled by us in writing prior to such date. We also consent to the inclusion of this Consent Letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of the Red Herring Prospectus until the Bid / Offer Closing Date. We hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,
For HDFC BANK LIMITED

HDFC BANK LTD. Plot No. 37A, Block-B, Sector-132, Noida-201301

Authorized Signatory
Name: Nitika Jain
Designation: Dy. Vice President

HDFC BANK LTD. Plot No. 37A, Block-B, Sector-132, Noida-201301

Relationship Manager
Name: Prakhar Gupta
Designation: Asst. Vice President

Encl.: As above

Copy to:

Book Running Lead Managers

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai- 400 025,
Maharashtra, India

*(Monarch Networth Capital Limited and Motilal Oswal Investment Advisors Limited collectively referred to as **"Book Running Lead Managers"** or **"BRLMs"**)*

Legal Counsel to the Company as to Indian Law

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Annexure B

Consent Letter of Bankers to the Company

Date: 11.12.24

To,

The Board of Directors
EPACK Polymers Private Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Dear Sir/Madam,

Ref. Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of EPACK Polymers Private Limited (the "Company" and such initial public offering, the "Offer")

We consent to our name and the following details, as required, being inserted as Banker to the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and any other offering materials in relation to the Offer (collectively, the "**Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), and BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**") where the Equity Shares are to be listed and any other documents in relation to the Offer. The following information in relation to us can be disclosed:

Name:	**IDFC First Bank Limited**
Address:	**2nd Floor , Express Building, 9-10 Bahadur Shah Zafar Marg, New Delhi – 110002**
Contact person:	**Anand Kumar Singla**
Telephone number:	**9650086336**
Fax number:	-
E-mail ID:	Anandkumar.singla@idfcfirstbank.com
Website:	**https://www.idfcfirstbank.com/**

We authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority as required by law.

This letter may be relied upon by the Company, the Book Running Lead Managers and the legal counsels in relation to the Offer.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately inform you and the Book Running Lead Managers to the Offer of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Offer commence trading on the Stock Exchanges. In the absence of any such communication from us, you, the Book Running Lead Managers and the Legal counsels to the Offer can assume that there is no change to the above information.

We hereby consent that this certificate be disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter may be deemed to be in full force until the date of the listing and commencement of trading of the Equity Shares allotted pursuant to the proposed Offer on the Stock Exchanges, unless cancelled by us in writing prior to such date. We also consent to the inclusion of this Consent Letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of the Red Herring Prospectus until the Bid / Offer Closing Date. We hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,
For IDFC First Bank Limited

Authorized Signatory
Name: Anand Kumar Singla
Designation: SRM

Encl.: As above

Copy to:

Book Running Lead Managers

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai- 400 025,
Maharashtra, India

*(Monarch Networth Capital Limited and Motilal Oswal Investment Advisors Limited collectively referred to as "**Book Running Lead Managers**" or "**BRLMs**")*

Legal Counsel to the Company as to Indian Law

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai- 400 025,
Maharashtra, India

(Monarch Networth Capital Limited and Motilal Oswal Investment Advisors Limited collectively referred to as ***"Book Running Lead Managers"*** *or* ***"BRLMs"****)*

Legal Counsel to the Company as to Indian Law

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Bajaj Finance Limited

We confirm that we will immediately inform you and the Book Running Lead Managers to the Offer of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Offer commence trading on the Stock Exchanges. In the absence of any such communication from us, you, the Book Running Lead Managers and the Legal counsels to the Offer can assume that there is no change to the above information.

We hereby consent that this certificate be disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter may be deemed to be in full force until the date of the listing and commencement of trading of the Equity Shares allotted pursuant to the proposed Offer on the Stock Exchanges, unless cancelled by us in writing prior to such date. We also consent to the inclusion of this Consent Letter as a part of *"Material Contracts and Documents for Inspection"* in connection with the Offer, which will be available for public for inspection from the date of the Red Herring Prospectus until the Bid / Offer Closing Date. We hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,
For Bajaj Finance Ltd.

Bajaj Finance Limited

Authorized Signatory
Name: Ashish Ketkar
Designation: Head- COE

Encl.: As above

Copy to:

Book Running Lead Managers

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

We confirm that we will immediately inform you and the Book Running Lead Managers to the Offer of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Offer commence trading on the Stock Exchanges. In the absence of any such communication from us, you, the Book Running Lead Managers and the Legal counsels to the Offer can assume that there is no change to the above information.

We hereby consent that this certificate be disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter may be deemed to be in full force until the date of the listing and commencement of trading of the Equity Shares allotted pursuant to the proposed Offer on the Stock Exchanges, unless cancelled by us in writing prior to such date. We also consent to the inclusion of this Consent Letter as a part of *"Material Contracts and Documents for Inspection"* in connection with the Offer, which will be available for public for inspection from the date of the Red Herring Prospectus until the Bid / Offer Closing Date. We hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

Capitalized terms not defined herein would have the same meaning as attributed to it in the

Offer Documents. Yours faithfully,

For Axis Bank Limited

Authorized Signatory
Name: Vinod Kumar
Designation: Senior Manager

Pusa Road, Karol Bagh, N.D.-5 Corporate Banking Branch AXIS BANK LTD.

Consent Letter of Bankers to the Company

AXISB/MWBC/DEL/2024-2025/003
December 10, 2024

The Board of Directors
EPACK Polymers Private Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha
Nagar, Greater Noida - 201306
Uttar Pradesh

Dear Sir/Madam,

Re : Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of EPACK Polymers Private Limited (the "Company" and such initial public offering, the "Offer")

We consent to our name and the following details, as required, being inserted as Banker to the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and any other offering materials in relation to the Offer (collectively, the "**Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), and BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**") where the Equity Shares are to be listed and any other documents in relation to the Offer. The following information in relation to us can be disclosed:

Name: Axis Bank Limited
Address: Plot No 25, 3rd Floor, Pusa Road, Karol Bagh, New Delhi - 110005
Telephone Number(s): 011-47396668
Contact Person: Mr. Vinod Kumar
Website: www.axisbank.com
Email: vinod3.kumar@axisbank.com
CIN: L65110GJ1993PLC020769

We authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority as required by law.

This letter may be relied upon by the Company, the Book Running Lead Managers and the legal counsels inrelation to the Offer.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enableinvestors to make a well-informed decision.

AXIS BANK LTD. Corporate Banking Branch, Pusa Road, Karol Bagh, N.D.-5

Encl.: As above

Copy to:

Book Running Lead

Managers Monarch Networth

Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai- 400051,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai- 400
025,
Maharashtra, India

*(Monarch Networth Capital Limited and Motilal Oswal Investment Advisors Limited collectively referred to as "**Book Running Lead Managers**" or "**BRLMs**")*

Legal Counsel to the Company as to

Indian Law Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead

ManagersM/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya
Marg Fort,
Mumbai 400 023
Maharashtra,
India

AXIS BANK LTD. Pusa Road, Karol Bagh, N.D.-5 Corporate Banking Branch

BAJAJ FINSERV

Annexure B

Consent Letter of Bankers to the Company

Date: 09.01.2025

To,

The Board of Directors
EPACK Polymers Private Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Dear Sir/Madam,

Ref. **Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of EPACK Polymers Private Limited (the "Company" and such initial public offering, the "Offer")**

We consent to our name and the following details, as required, being inserted as Banker to the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and any other offering materials in relation to the Offer (collectively, the "**Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), and BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**") where the Equity Shares are to be listed and any other documents in relation to the Offer. The following information in relation to us can be disclosed:

Name:	**Bajaj Finance Ltd**
Address:	**1st Floor, Graphix A, Sector-62, Noida, Uttar Pradesh**
Contact person:	**Tarun Sureka**
Telephone number:	**8209039358**
Fax number:	**-**
E-mail ID:	Tarun.sureka@bajajfinserv.in
Website:	**https://www.bajajfinserv.in/**

We authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority as required by law.

This letter may be relied upon by the Company, the Book Running Lead Managers and the legal counsels in relation to the Offer.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

Bajaj Finance Limited

YES BANK

Consent Letter of Bankers to the Company

Date: [20.12.2024]

To,

The Board of Directors
EPACK Polymers Private Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Dear Sir/Madam,

Ref. Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of EPACK Polymers Private Limited (the "Company" and such initial public offering, the "Offer")

We consent to our name and the following details, as required, being inserted as Banker to the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and any other offering materials in relation to the Offer (collectively, the "**Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), and BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**") where the Equity Shares are to be listed and any other documents in relation to the Offer. The following information in relation to us can be disclosed:

Name:	[Yes Bank Limited]
Address:	[4th Floor, Max Towers,Sector-16B, Noida]
Contact person:	[Saurabh Sawant]
Telephone number:	[919711641586]
E-mail ID:	[Saurabh.sawant@yesbank.in]

We authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority as required by law.

This letter may be relied upon by the Company, the Book Running Lead Managers and the legal counsels in relation to the Offer.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately inform you and the Book Running Lead Managers to the Offer of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Offer commence trading on the Stock Exchanges. In the absence of any such communication from us, you, the Book Running Lead Managers and the Legal counsels to the Offer can assume that there is no change to the above information.

We hereby consent that this certificate be disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter may be deemed to be in full force until the date of the listing and commencement of trading of the Equity Shares allotted pursuant to the proposed Offer on the Stock Exchanges, unless cancelled by us in writing prior to such date. We also consent to the inclusion of this Consent Letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of the Red Herring Prospectus until the Bid / Offer Closing Date. We hereby consent to the submission of this certificate as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,
For [*Yes Bank Limited*]

Authorized Signatory
Name: Saurabh Singh Sawant
Designation: Senior Vice President

Encl.: As above

Copy to:

Book Running Lead Managers

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai- 400 025,
Maharashtra, India

*(Monarch Networth Capital Limited and Motilal Oswal Investment Advisors Limited collectively referred to as **"Book Running Lead Managers" or "BRLMs"**)*

Legal Counsel to the Company as to Indian Law

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Tel: +91 (22) 5091 9800 / +91 (22) 6507 9800
Fax: +91 (22) 2619 2866
Website: www.yesbank.in
Email us at **yestouch@yesbank.in**
CIN: L65190MH2003PLC143249

Northern Regional Corporate Office: YES BANK Limited,
Level-4th, 5th and 14th (A) Max Towers,
Sector 16B, Noida (U.P.), 201301, India
Registered & Corporate Office: YES BANK Limited,
YES BANK House, Off Western Express Highway,
Santacruz (East), Mumbai - 400055, India

Citibank N.A.
Address:
9th Floor, DLF Square
Building, Jacaranda Marg,
DLF Phase - II,
Gurgaon - 122002

T+91 22 2[illegible]3 2160
F +91 22 2653 2215
www.citibank.co.in

Annexure B
Consent Letter of Bankers to the Company

Date: 15th Jan 2025

To,
The Board of Directors
EPACK Polymers Private Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Dear Sir/Madam,

Ref. Proposed initial public offering of equity shares of face value of ₹10 each (the "Equity Shares") of EPACK Polymers Private Limited (the "Company" and such initial public offering, the "Offer")

We refer to your email dated 9th Jan 2025 in relation to the captioned subject matter (the "**Request Letter**") and all loan documentation ("**Loan Documentation**") for the facilities availed by the Company from us as identified in **Schedule A** to this letter ("**Loans**").

We consent to our name and the following details, as required, being inserted as Banker to the Company in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") and any other offering materials in relation to the Offer (collectively, the "**Offer Documents**") which the Company intends to file with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), and BSE Limited and the National Stock Exchange of India Limited ("**Stock Exchanges**") where the Equity Shares are to be listed and any other documents in relation to the Offer. The following information in relation to us can be disclosed:

Name:	**Citibank N.A.**
Address:	**9th Floor, DLF Square Building, Jacaranda Marg, DLF Phase - II, Gurgaon - 122002**
Contact person:	**Razi Samad**
Telephone number:	**0124-4186906**
Fax number:	**0008000404149**
E-mail ID:	**razi.samad@citi.com**
Website:	**www.citibank.com**

We authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority as required by law and solely in relation to the Offer.

This letter may be shared by the Company with the Book Running Lead Managers and the legal counsels in relation to the Offer.

We further confirm that the above information in relation to us is true and correct.

We confirm that we will inform you of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Offer commence trading on the Stock Exchanges. In the absence of any such communication from us, you can assume that there is no change to the above information.

We hereby consent that this letter be disclosed by the Company, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation solely in connection with the Offer.

Citibank N.A.
Address:
9th Floor, DLF Square
Building, Jacaranda Marg,
DLF Phase - II,
Gurgaon - 122002

T+91 22 2653 2160
F+91 22 2653 2215
www.citibank.co.in

This letter may be deemed to be in full force until the date of the listing and commencement of trading of the Equity Shares allotted pursuant to the proposed Offer on the Stock Exchanges, unless cancelled by us in writing prior to such date. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available for public for inspection from the date of the Offer Documents. We hereby consent to the submission of this letter as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority, solely in connection with the Offer and only if required in accordance with applicable law.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Request Letter.

Yours faithfully,
For Citibank N.A.

Authorized Signatory
Name: Aamol Nk Gupta
Designation: Senior Vice President

Encl.: As above

Citibank N.A.
Address:
9th Floor, DLF Square
Building, Jacaranda Marg,
DLF Phase - II,
Gurgaon - 122002

T +91 22 2653 2160
F +91 22 2653 2215
www.citibank.co.in

citi

Schedule A

Sr. No.	Date of the loan agreement /sanction letter	Nature of facility	Tenure of facility	Secured/Unsecured	Amount sanctioned (in Rs. million)	Amount availed as on 31st Dec 2024 (in Rs. million)	Amount Outstanding as on 31st Dec 2024 (in Rs. million)	Interest Rate (%)
1.	03-10-2023	**Cash Credit**	-	Secured	450.00	450.00	117.98	9.50% p.a.
2.	03-10-2023	**Letter of Credit**	-	Secured			85.48	-
3.	03-10-2023	**Bank Guarantee**	-	Secured			5.00	-

Signed on 15th Jan 2025

ANNEXURE IV

CONSENT LETTER FROM THE INDEPENDENT DIRECTOR OF THE COMPANY

Date: September 18, 2025

To,
The Board of Directors,
EPACK Prefab Technologies Limited
(Formerly known as Epack Polymers Private Limited)
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Re: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares") of EPACK Prefab Technologies Limited (Formerly known as Epack Polymers Private Limited) (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

I, **Bipin Garg** hereby give my consent to my name being included as Independent Director in the Red Herring Prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**"), collectively NSE and BSE referred to as the stock exchanges ("**Stock Exchanges**")where the Equity Shares of the Company are proposed to be listed, and the Prospectus which the Company intends to file with Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Uttar Pradesh at Kanpur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Bipin Garg
Designation: Independent Director
Current Term: 3 years
Period of directorship: December 20, 2024 – December 19, 2027
Address: H-No. D-300, Sector 47, Noida, Gautam Buddha Nagar, Uttar Pradesh, 201 301
Occupation: Chartered Accountant
Date of Birth: 27.03.1966

DIN: 02927408

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, adequate and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsels, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus, or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsels appointed by the Company and the Book Running Lead Manager, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Uttar Pradesh at Kanpur, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

Name: Bipin Garg
Designation: Independent Director

Copy to

Legal Counsel to the BRLMs	**Legal Counsel to the Company**
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N, Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

ANNEXURE IV

CONSENT LETTER FROM THE INDEPENDENT DIRECTOR OF THE COMPANY

Date: January 21, 2025

To,
The Board of Directors,
EPack Prefab Technologies Limited
(Formerly known as Epack Polymers Private Limited)
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of EPack Prefab Technologies Limited (Formerly known as Epack Polymers Private Limited) (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

I, **Dharam Chand Jain** hereby give my consent to my name being included as an Independent Director in the Red Herring Prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**"), collectively NSE and BSE referred to as the stock exchanges ("**Stock Exchanges**")where the Equity Shares of the Company are proposed to be listed, and the Prospectus which the Company intends to file with Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Uttar Pradesh at Kanpur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Dharam Chand Jain
Designation: Independent Director
Current Term: 3 years
Period of directorship: December 20, 2024 – December 19, 2027

Address: 15, Shiv Shakti Nagar A, Jagatpura Road, Jaipur-30217
Occupation: Retired Bureaucrat
Date of Birth: 15-10-1963
DIN: 10746346

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, adequate and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsels, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus, or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsels appointed by the Company and the Book Running Lead Manager, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Uttar Pradesh at Kanpur, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms not defined herein will have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours faithfully,

eunun.

Director
Name: Dharam Chand Jain
Designation: Independent Director
DIN: 10746346

Copy To:

Legal Counsel to the BRLMs	**Legal Counsel to the Company**
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N. Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

ANNEXURE IV

CONSENT LETTER FROM THE INDEPENDENT DIRECTOR OF THE COMPANY

Date: 18 September,2025

To,
The Board of Directors,
EPack Prefab Technologies Limited
(Formerly known as Epack Polymers Private Limited)
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Re: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares") of EPack Prefab Technologies Limited (formerly known as Epack Polymers Private Limited) (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

I, **Manorama Nagarajan** hereby give my consent to my name being included as an Independent Director in the Red Herring Prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**"), collectively NSE and BSE referred to as the stock exchanges ("**Stock Exchanges**")where the Equity Shares of the Company are proposed to be listed, and the Prospectus which the Company intends to file with Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Uttar Pradesh at Kanpur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Manorama Nagarajan
Designation: Independent Director
Current Term: 3 years
Period of directorship: December 20, 2024 – December 19, 2027
Address: B-1/1301, Paradise Apartments, 40 Indraprastha Extension, East Delhi, Delhi - 110092
Occupation: Consultant

Date of Birth: 06-06-1960
DIN: 02517010

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, adequate and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsels, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus, or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsels appointed by the Company and the Book Running Lead Manager, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Uttar Pradesh at Kanpur, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms not defined herein will have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours faithfully,

Manorama N.

Name: Manorama Nagarajan
Designation: Independent Director
DIN: 02517010

Copy To:

Legal Counsel to the BRLMs	**Legal Counsel to the Company**
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N, Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

ANNEXURE IV

CONSENT LETTER FROM THE INDEPENDENT DIRECTOR OF THE COMPANY

Date: 18 Septeber,2025

To,
The Board of Directors,
EPack Prefab Technologies Limited
(Formerly known as Epack Polymers Private Limited)
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Re: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares") of EPack Prefab Technologies Limited (Formerly known as Epack Polymers Private Limited) (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

I, **Manuj Agarwal** hereby give my consent to my name being included as Independent Director in the Red Herring Prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**"), collectively NSE and BSE referred to as the stock exchanges ("**Stock Exchanges**")where the Equity Shares of the Company are proposed to be listed, and the Prospectus which the Company intends to file with Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Uttar Pradesh at Kanpur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Manuj Agarwal
Designation: Independent Director
Current Term: 3 years
Period of directorship: December 20, 2024 – December 19, 2027

Address: D-129, Sector 40, Noida, Gautam Buddha Nagar 201 301, Uttar Pradesh
Occupation: Business
Date of Birth: 15.08.1971
DIN: 00078733

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, adequate and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsels, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus, or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsels appointed by the Company and the Book Running Lead Manager, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Uttar Pradesh at Kanpur, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms not defined herein will have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours faithfully,

Director
Name: Manuj Agarwal
Designation: Independent Director
DIN: 00078733

Copy To:

Legal Counsel to the BRLMs	Legal Counsel to the Company
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N, Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

ANNEXURE IV

CONSENT LETTER FROM THE INDEPENDENT DIRECTOR OF THE COMPANY

Date: 18 September,2025

To,
The Board of Directors,
EPack Prefab Technologies Limited
(Formerly known as Epack Polymers Private Limited)
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Re: Proposed initial public offering of equity shares of face value of ₹ 2/- each (the "Equity Shares") of EPack Prefab Technologies Limited (Formerly known as Epack Polymers Private Limited) (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

I, **Ram Grovher** hereby give my consent to my name being included as an Independent Director in the Red Herring Prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India, ("**SEBI**"), and the BSE Limited (the "**BSE**") and the National Stock Exchange of India Limited (the "**NSE**"), collectively NSE and BSE referred to as the stock exchanges ("**Stock Exchanges**")where the Equity Shares of the Company are proposed to be listed, and the Prospectus which the Company intends to file with Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), the SEBI and any relevant Stock Exchanges in respect of the Offer. I also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, Uttar Pradesh at Kanpur, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchanges, SEBI or any other regulatory authority required by law.

The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Ram Grovher
Designation: Independent Director
Current Term: 3 years
Period of directorship: December 20, 2024 – December 19, 2027
Address: 130, Block C, Sector-50, Gautam Buddha Nagar, Noida 201 301, Uttar Pradesh

Occupation: Financial Advisor
Date of Birth: 10-02-1958
DIN: 06577670

I confirm that the information and confirmations set out in this certificate are true, fair, correct, accurate, adequate and not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, Book Running Lead Manager and the Legal Counsels, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

I hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defense in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the red herring prospectus and the prospectus and other issuing materials ("**Offer Documents**") or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsels appointed by the Company and the Book Running Lead Manager, in relation to the Offer. We hereby consent to the submission of this certificate as may be necessary to the SEBI, the Registrar of Companies, Uttar Pradesh at Kanpur, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms not defined herein will have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours faithfully,

Name: Ram Grovher
Designation: Independent Director
DIN: 06577670

Copy To:

Legal Counsel to the BRLMs	**Legal Counsel to the Company**
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N, Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

Ajay DD Singhania

D- 145, Sector 47, Near Jagran Public School, Noida,

Gautam Buddha Nagar - 201 301, Uttar Pradesh, India

CONSENT LETTER FROM EACH OF THE NON-INDEPENDENT DIRECTOR

Date:18 September,2025

To,

The Board of Directors,
Epack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India -400051

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of Epack Prefab Technologies Limited (the "Company")

I, Ajay Dd Singhania hereby give my consent to my name being included as Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Uttar Pradesh at Kanpur (the "**RoC**"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("**BRLM**"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms not defined herein will have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours faithfully,

Ajay DD Singhania

Director
Name: Ajay DD Singhania
Designation: Director

Copy To:

Legal Counsel to the BRLMs	**Legal Counsel to the Company**
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N, Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

BAJRANG BOTHRA
B-114, SECTOR -40,
GAUTAM BUDDHA NAGAR, UTTAR PRADESH- 201301

CONSENT LETTER FROM EACH OF THE NON-INDEPENDENT DIRECTOR

Date:18 September,2025

To,

The Board of Directors,
Epack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India -400051

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of Epack Prefab Technologies Limited (the "Company")

I, Bajrang Bothra hereby give my consent to my name being included as Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Uttar Pradesh at Kanpur (the "**RoC**"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("**BRLM**"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms not defined herein will have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours faithfully,

Bajrang Bothra

Director
Name: Bajrang Bothra
Designation: Director

Copy To:

Legal Counsel to the BRLMs	Legal Counsel to the Company
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N, Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

Krishnan Ganesan
702, Shiv Anil Plot-6, Union Park, Near R. K. Studio Chembur East
Mumbai Chembur Mumbai, Maharashtra-400071

CONSENT LETTER FROM EACH OF THE NON-INDEPENDENT DIRECTOR

Date:

To,

The Board of Directors,
Epack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India - 400051

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of Epack Prefab Technologies Limited (the "Company")

I, Krishnan Ganesan hereby give my consent to my name being included as non-executive and non-independent Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Uttar Pradesh at Kanpur (the "**RoC**"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("**BRLM**"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

Krishnan Ganesan
702, Shiv Anil Plot-6, Union Park, Near R. K. Studio Chembur East
Mumbai Chembur Mumbai, Maharashtra-400071

All capitalized terms not defined herein would have the same meaning as attributed to it in the RHP of the Company.

Sincerely,

G. Krishnan

Name: Krishnan Ganesan
Designation: Non-executive and Non-independent Director

CC:

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Manager

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Nikhil Bothra

H No. B-116, Near Sai Mandir Sector-40, Gautam Buddha Nagar,
Noida– 201 301, Uttar Pradesh

CONSENT LETTER FROM EACH OF THE NON-INDEPENDENT DIRECTOR

Date:18 September,2025

To,

The Board of Directors,
Epack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India -400051

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of Epack Prefab Technologies Limited (the "Company")

I, Nikhil Bothra hereby give my consent to my name being included as Whole-time Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Uttar Pradesh at Kanpur (the "**RoC**"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("**BRLM**"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms not defined herein will have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours faithfully,

Name: Nikhil Bothra
Designation: Whole-time director

Copy To:

Legal Counsel to the BRLMs	Legal Counsel to the Company
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N. Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

Enclosed:

Annexure I: Director profile together with all supporting documents

Annexure II: MIS of litigation involving Nikhil Bothra

Annexure III: Details of outstanding material litigation involving Nikhil Bothra

Annexure IV: Consent letter

Sanjay Singhania

D-144, Sector 47, Noida, Gautam Buddha Nagar,

Uttar Pradesh-201301, India

CONSENT LETTER FROM EACH OF THE NON-INDEPENDENT DIRECTOR

Date:18 September,2025

To,

The Board of Directors,
Epack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India -400051

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of Epack Prefab Technologies Limited (the "Company")

I, Sanjay Singhania hereby give my consent to my name being included as Managing Director of the Company, along with my DIN, address, qualifications, work experience and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("**RHP**") to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed ("**Stock Exchanges**"), and the prospectus intended to be filed by the Company with the SEBI, the Stock Exchanges and the Registrar of Companies, Uttar Pradesh at Kanpur (the "**RoC**"), in respect of the Offer.

I confirm that I will immediately inform the Company and the Book Running Lead Manager ("**BRLM**"), appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges.

I further confirm that the above information in relation to us is true, correct, accurate and complete.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer. I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

All capitalized terms not defined herein will have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours faithfully,

Sanjay Singhania

Director
Name: Sanjay Singhania
Designation: Managing Director & CEO

Copy To:

Legal Counsel to the BRLMs	**Legal Counsel to the Company**
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N. Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

Nikita Singh
A 161, 6th Floor, Suvidha Apartment,
Sector -56, Gurugram, India, 122011

CONSENT LETTER FROM KEY MANAGERIAL PERSONNEL OF THE COMPANY

Date:18 September,2025

To,

The Board of Directors,
EPACK Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India -400051

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of EPACK Prefab Technologies Limited (the "Company")

I, Nikita Singh hereby give my consent to my name being included as key managerial personnel of the Company and any other information as provided by me and as required under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended in the red herring prospectus ("**RHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "**Offer Documents**").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Offer ("**BRLM**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the Offer, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Offer, in relation to the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

Nikita Singh
A 161, 6th Floor, Suvidha Apartment,
Sector -56, Gurugram, India, 122011

All capitalized terms not defined herein will have the same meaning as ascribed to them in the Red Herring Prospectus.

Yours faithfully,

Nikhh

Name: NIKITA SINGH
Designation: COMPANY SECRETARY AND COMPLIANCE OFFICER

Copy To:

Legal Counsel to the BRLMs	Legal Counsel to the Company
Crawford Bayley & Co. 4th Floor, State Bank Buildings, N.G.N. Dr MP Vaidya Marg, Fort, Mumbai- 400023, Maharashtra, India	**Dentons Link Legal** Aiwan-e-Ghalib Complex, Mata Sundri Lane, New Delhi 110 002, India

ICICI Bank

Date: 15 September, 2025

To,

The Board of Directors,
EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur, Kasna Road,
Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

AND

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India –400051

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of EPack Prefab Technologies Limited (the "Company")

Dear Sir,

We, ICICI Bank Limited, do hereby consent to act as the Escrow Collection Bank and Refund Bank and to the inclusion of our name and details mentioned herein being inserted as an Escrow Collection Bank and Refund Bank in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Kanpur at Uttar Pradesh ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities, judicial authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Name	**: ICICI Bank Limited**
Address	**: Capital Market Division, 163,5thFloor, H.T.Parekh Marg Backbay Reclamation, Churchgate, Mumbai – 400020**
Telephone number	**: 022- 68052182**
E-mail	**: Ipocmg@icicibank.com**
Website	**: www.icicibank.com**
Contact Person	**: Mr.Varun Badai**
SEBI Registration Number	**: INBI00000004**
CIN No	**: L65190GJ1994PLC021012**

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures, hereto is for information and for inclusion (in part or full) in the Offer Documents or any other offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel to the Offer and the BRLMs in relation to the Offer and may be uploaded on their respective websites.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means on the website of the Company from date of the filing of the RHP until the Bid/Offer Closing Date. Further, we also consent to the inclusion of this consent letter as a part of the repository records as may be required by SEBI and the Stock Exchanges, in connection with the Offer.

We agree to keep information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of ICICI Bank Limited

ICICI Bank Limited CAP MKT DIV MUMBAI BRANCH

Authorized signatory
Name: Rohit Thada
Date: 15 September, 2025

CC:

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023 Maharashtra, India

ICICI Bank

Annexure A

Date: 15 September, 2025

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of EPack Prefab Technologies Limited (the "Company")

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Sponsor Bank, Escrow Collection Bank and Refund Bank is true and correct

1.	Registration Number:	INBI00000004
2.	Date of registration / Renewal of registration:	1/11/2015
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting ICICI Bank Limited from acting as escrow collection banks/ refund banks/ public Offer bank:	NO
6.	Any enquiry/investigation being conducted by SEBI:	NO
7.	Details of any penalty imposed	Permanent Registration
8.	Period upto which registration/renewal fees have been paid	NO

ICICI Bank Limited CAP MKT DIV MUMBAI BRANCH

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India.

Consent from Monitoring Agency

Date: 17th September 2025

Epack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur, Kasna Road,
Gautam Buddha Nagar, Greater Noida- 201306,
Uttar Pradesh, India

Sub: Proposed initial public offering of equity shares of face value ₹2 each ("Equity Shares") by Epack Prefab Technologies Limited (the "Company" and such issue, the "Offer").

We, CARE Ratings Limited ("**CARE**"), consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Offer and to the inclusion the information contained in this letter in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Offer Documents**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Uttar Pradesh at Kanpur and BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**") along with their respective repositories platform (BSE and NSE collectively the,"**Stock Exchanges**") and any other document in relation to the Offer as per applicable law.

The following details with respect to us may be disclosed in the Offer Documents:

Name: **CARE Ratings Limited**
Address: 4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai 400 022.
Telephone number: 022-67543456
E-mail ID: pankaj.sharma@careedge.in
Website: www.careratings.com
Contact person: Mr. Pankaj Sharma
SEBI registration number: IN/CRA/004/1999
CIN: L67190MH1993PLC071691

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning as a credit rating agency by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate, and not misleading in any material respect. CARE's consent is subject to the Company ensuring its compliance with applicable laws in relation to the Offer and that there is no misrepresentation/ modification to above mentioned information which is required to be reproduced on an "as is" basis.

We confirm that we will immediately communicate any changes to the above information in writing to the Company, until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory, statutory or judicial authorities as may be required and/or for the records to be maintained by the Book Running Lead Managers in accordance with applicable law.

The Monitoring Agency and its affiliates have no fiduciary relationship in connection with the Company. The Monitoring Agency and its affiliates also do not act as an expert to the extent defined under Section 2(38) of the Companies Act, 2013. While the Monitoring Agency obtains information from sources it believes to be reliable, it does not perform an audit and undertakes no independent verification of any information/ certifications/ statements it receives from auditors, lawyers, chartered engineers or other experts, and relies on in its reports.

All capitalised terms used herein, unless otherwise specifically defined, shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,
For **CARE Ratings Limited**

CARE Ratings Limited
CareEdge

Authorized Signatory
Name: Mr. Pankaj Sharma
Designation: Director – Business Development
Date: 17th September'2025

CC:

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India –400051

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** collectively the **"Book Running Lead Managers"** or **"BRLMs")**

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023

Annexure A

COPY OF REGISTRATION CERTIFICATE

प्ररूप ख

FORM B

भारतीय प्रतिभूति और विनिमय बोर्ड (साख निर्धारण एजेंसियाँ) विनियम, 1999

SECURITIES AND EXCHANGE BOARD OF INDIA

(CREDIT RATING AGENCIES) REGULATIONS, 1999

[~~विनियम 8 (1)~~ / विनियम 8 क(6)]

[~~REGULATION 8 (1)~~ / REGULATION 8 A(6)]

साख निर्धारण एजेंसी के रूप में ~~आरंभिक~~ / स्थायी रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF ~~INITIAL~~ / PERMANENT REGISTRATION AS CREDIT RATING AGENCY

I. बोर्ड भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the regulations made thereunder the Board hereby grants a certificate of ~~initial~~/ permanent registration to

क्रेडिट एनेलिसिस एण्ड रिसर्च लिमिटेड

CREDIT ANALYSIS & RESEARCH LIMITED

को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अध्यधीन साख निर्धारण एजेंसी के रूप में ~~आरंभिक~~ / स्थायी रजिस्ट्रीकरण प्रमाणपत्र एतद्द्वारा प्रदान करता है ।

as a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.

II. साख निर्धारण एजेंसी के लिए रजिस्ट्रीकरण सं. आईएन/सानिए/004/1999 है ।

Registration Number for the Credit Rating Agency is IN/CRA/004/1999.

III. यह रजिस्ट्रीकरण प्रमाणपत्र ...~~... से .... तक~~ / स्थायी रूप से विधिमान्य होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये ।

This certificate of registration shall be valid ~~from .... to ....~~ / for permanent, unless suspended or cancelled by the Board.

स्थान : मुम्बई

Place : Mumbai

तारीख : 30 दिसम्बर, 2011

Date : December 30, 2011

आदेश द्वारा

भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से

By order for and on behalf of

SECURITIES AND EXCHANGE BOARD OF INDIA

Mahapatra

(प्रशांत महापात्र Prasanta Mahapatra)

प्रभाग मुख्य / Division Chief

CONSENT LETTER FROM THE PUBLIC OFFER BANK

To,

The Board of Directors,
EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur, Kasna Road,
Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

AND

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India –400051

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of EPack Prefab Technologies Limited (the "Company")

Dear Sir,

We, Axis Bank Limited, do hereby consent to act as the Public Offer Bank and to the inclusion of our name and details mentioned herein being inserted as an Public Offer Bank in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities, judicial authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Name: Axis Bank Limited
MWBC Delhi, 3rd Floor, Plot No. 25, Pusa Road, New Delhi – 110 005
Telephone Number: 011-47396637
Email: cbbnewdelhi.operationshead@axisbank.com
Website: www.axisbank.com
Contact Person: Supriya Gopi
SEBI Registration Number: INBI00000017
CIN: L65110GJ1993PLC020769

For AXIS BANK LTD.
SUPRIYA GOPI
Operations Head
Emp. No. 10852, GS No. 6232
Corporate Banking Branch, New Delhi
18/9/25

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures, hereto is for information and for inclusion (in part or full) in the Offer Documents or any other offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel to the Offer and the BRLMs in relation to the Offer and may be uploaded on their respective websites.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means on the website of the Company from date of the filing of the RHP until the Bid/Offer Closing Date. Further, we also consent to the inclusion of this consent letter as a part of the repository records as may be required by SEBI and the Stock Exchanges, in connection with the Offer.

We agree to keep information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Axis Bank Limited

For AXIS BANK LTD.

SUPRIYA GOPI
Head Operations
Emp. No.10852, SS No.6232
Corporate Banking Branch, New Delhi

16/9/25

Authorized signatory
Name: Supriya Gopi
Date:16/09/2025

CC:

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Annexure A

1.	Registration Number:	INBI00000017
2.	Date of registration / Renewal of registration:	June 19, 2021
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting Axis Bank Limited from acting as escrow collection banks /refund banks /sponsor banks.	NA
6.	Any enquiry/investigation being conducted by SEBI:	NA
7.	Period up to which registration/renewal fees has been paid:	25th November 2027
8.	Details of any penalty imposed	NA

FOR AXIS BANK LTD.

SUPRIYA GOPI
Operations Head
Emp. No. 10852, SS No. 6252
Corporate Banking Branch, New Delhi

16/9/25

Annexure A

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

प्ररूप ख
FORM B

REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)
(Regulation 8)

001430

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार*/शेयर* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

KFIN TECHNOLOGIES LIMITED
Selenium, Tower B, Plot No. 31 and 32
Financial District, Nanakramguda, Serilingampally
Hyderabad- 500032
Telangana, India

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।

II. Registration Code for the registrar to an issue and share transfer agent is

This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

Dinesh Joshi
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

स्थान Place **Mumbai**
तारीख Date **April 1, 2022**

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable

To,

The Board of Directors,
EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur, Kasna Road,
Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

AND

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India –400051

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of EPack Prefab Technologies Limited (the "Company")

We, Axis Bank Ltd, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank and Banker to the Offer in the red herring prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities, judicial authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: Axis Bank Ltd
Address: Mega Wholesale Banking Centre
Plot No 25, 3rd Floor, Pusa Road
Karol Bagh, New Delhi - 110005
Telephone Number: 011-47396637
Email: cbbnewdelhi.operationshead@axisbank.com
Website:www.axisbank.com
SEBI Registration Number: INBI00000017
Contact Person: Supriya Gopi
URL of SEBI website: sebi.gov.in(Certificate attached)

Investor Grievance E-mail:

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels appointed by the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents or any other offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel to the Offer and the BRLMs in relation to the Offer and may be uploaded on their respective websites.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means on the website of the Company from date of the filing of the RHP until the Bid/Offer Closing Date. Further, we also consent to the inclusion of this consent letter as a part of the repository records as may be required by SEBI and the Stock Exchanges, in connection with the Offer.

We agree to keep information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Axis Bank Ltd

AXIS BANK LTD.
SUPRIYA GOPI
Operations Head
Emp. No.10852, SS No. 0432
Corporate Banking Branch, New Delhi

Authorized signatory
Name: Supriya Gopi
Date: 30/08/2025

CC:

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Date: 15 September, 2025
To,

The Board of Directors,
EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur, Kasna Road,
Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

AND

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India –400051

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of EPack Prefab Technologies Limited (the "Company")

We, ICICI Bank Limited , do hereby consent to act as the Sponsor Bank and Banker to the Offer and to our name and details mentioned herein being inserted as Sponsor Bank and Banker to the Offer in the red herring prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Kanpur at Uttar Pradesh ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities, judicial authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name	**: ICICI Bank Limited**
Address	**: Capital Market Division, 163,5thFloor, H.T.Parekh Marg Backbay Reclamation, Churchgate, Mumbai – 400020**
Telephone number	**: 022- 68052182**
E-mail	**: Ipocmg@icicibank.com**
Website	**: www.icicibank.com**
Contact Person	**: Mr.Varun Badai**
SEBI Registration Number	**: INBI00000004**
CIN No	**: L65190GJ1994PLC021012**

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been

https://www.kfintech.com
+91 40 6716 2222, 7961 1000

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Registrar to the Offer are true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number:	INR000000221
2.	Date of registration / Renewal of registration:	April 01, 2022 (Permanent registration)
3.	Date of expiry of registration:	Not Applicable
4.	If applied for renewal, date of application:	Not Applicable
5.	Any communication from SEBI prohibiting from acting as registrars to the Offer:	No
6.	Any enquiry/investigation being conducted by SEBI:	No
7.	Details of any penalty imposed by SEBI	Not Applicable
8.	Period up to which registration/ renewal fees has been paid	July 10 2027

Contact Person: M.Murali Krishna
URL of SEBI website: https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10
SEBI Registration No.: INR000000221
CIN: L72400TG2017PLC117649

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in **Annexure A** and **Annexure B,** respectively in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us, including information in **Annexure A and B**, is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead and is adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLMs and the legal counsel appointed by the Company and the BRLMs can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, BRLMs and the legal counsels to the Offer, in relation to the Offer and may be uploaded on their respective websites.

We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Offer Closing Date.

We agree to keep information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of KFIN TECHNOLOGIES LIMITED

KFIN TECHNOLOGIES LIMITED Hyderabad

Authorized signatory
Name: M.Murali Krishna
Designation: Sr.Vice President

Encl: As above

CC:

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsels appointed by the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto, is for information and for inclusion (in part or full) in the Offer Documents or any other offer-related material, and may be relied upon by the Company, BRLMs and the legal counsel to the Offer and the BRLMs in relation to the Offer and may be uploaded on their respective websites.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means on the website of the Company from date of the filing of the RHP until the Bid/Offer Closing Date. Further, we also consent to the inclusion of this consent letter as a part of the repository records as may be required by SEBI and the Stock Exchanges, in connection with the Offer.

We agree to keep information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of ICICI Bank Limited
Authorized signatory
Name: Rohit Thada
Date: 15 September, 2025

ICICI Bank Limited
CAP MKT DIV
BRANCH

CC:

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the DRHP, RHP, Prospectus and any other documents in relation to the Offer:

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date including through online means on the website of the Company.

We confirm that the information and confirmations set out in this certificate are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer. In the absence of any such communication from us, BRLMs and the Legal Counsel to the Offer, can assume that there is no change to, the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including the annexure attached hereto is for information and for inclusion (in part or full) in the Offer Documents or any other Offer related material, and may be relied upon by the Company, the BRLMs and may be uploaded on their respective websites. We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Offer, which will be available for public inspection from date of the filing of the RHP until the Bid/ Offer Closing Date including through online means on the website of the Company.

We hereby consent to the submission of this consent letter as may be necessary to SEBI, the RoC, the Stock Exchanges, any other regulatory authority and/or for the records to be maintained by the BRLMs and in accordance with applicable law.

All the capitalized terms not defined herein would have the same meaning as attributed to such terms in the Offer Documents.

Yours faithfully,

For and on behalf of **Dentons Link Legal**

DENTONS LINK LEGAL NEW DELHI

Authorized signatory
Name: Milind Jha
Partner

CONSENT LETTER FROM THE REGISTRAR TO THE OFFER

Date: January 21, 2025

The Board of Directors,
EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

AND

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India –400051

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Dear Sir/Ma'am,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") of EPack Prefab Technologies Limited (the "Company")

We, Kfin Technologies Limited, consent to our name and the details mentioned herein being inserted as a Registrar to the Offer in the Draft Red Herring Prospectus ("**DRHP**") intended to be filed by the Company with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") and the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities, judicial authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents.

Name: KFin Technologies Limited

Logo: KFINTECH EXPERIENCE TRANSFORMATION

Address: Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally Hyderabad-500 032, Telangana, India.
Telephone Number: +91 40 6716 2222/18003094001
Website: www.kfintech.com
E-mail: epack.ipo@kfintech.com
Investor Grievance Email: einward.ris@kfintech.com

CRAWFORD BAYLEY & CO.
(Registered)

Advocates & Solicitors
State Bank Building
N.G.N. Vaidya Marg
Mumbai - 400 023
Direct dial : + 91 22 2266 3353
Direct fax: + 91 22 2266 3978
Email: sanjay.asher@crawfordbayley.com
Telephone : + 91 22 2266 3713, 2266 0699, 2266 0910, 2266 0488, 2266 5443

HCA/SKA/VK 0618 September 18, 2025

EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of face value of Rs. 2/- each (the "Equity Shares" and such offering, the "Offer") of 'EPack Prefab Technologies Limited' (the "Company")

We hereby consent to act as legal counsel to the Book Running Lead Managers and to our name being inserted as 'Legal Counsel to the Book Running Lead Managers' in the Red herring Prospectus intended to be filed by the Company with Securities Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed and the Prospectus which the Company intends to file with SEBI, Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and the stock exchanges in respect of the Offer.

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the Companies Act, 2013 and the rules and regulations thereunder, each as amended and the stock exchanges.

Yours faithfully,
FOR M/s. CRAWFORD BAYLEY & CO.

for **Sanjay Asher**
Senior Partner
Telephone: + 91 22 2266 3353
Email: sanjay.asher@crawfordbayley.com

DENTONS LINK LEGAL

Link Legal
Aiwan-e-Ghalib Complex
Mata Sundri Lane
New Delhi 110 002, India

dentonslinklegal.com

Date: January 21, 2025

To,

The Board of Directors,
EPack Prefab Technologies Limited
(Formerly known as EPack Polymers Private Limited)
61-B, Udyog Vihar Surajpur,
Kasna Road, Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai- 400051,
Maharashtra, India

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares") of EPack Prefab Technologies Limited (the "Company") comprising a fresh issue of the Equity Shares by the Company (the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sirs,

We, **Dentons Link Legal**, hereby consent to act as Legal Counsel to the Offer of the Equity Shares and to include our name and the following details being inserted as Legal Counsel to the Offer in the draft red herring prospectus (**"DRHP"**), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") including any amendments, supplements, notices or corrigenda thereto, to be submitted/filed with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**"), ("**RoC**"), the Securities Exchange Board of India ("**SEBI**"), the BSE Limited and the National Stock Exchange of India Limited (together, the ("**Stock Exchanges**"), as may be applicable and any other documents in relation to the Offer (collectively, the "**Offer Documents**").

ICICI Bank

Annexure A

Date: 15 September, 2025

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of EPack Prefab Technologies Limited (the "Company")

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Sponsor Bank, Escrow Collection Bank and Refund Bank is true and correct

1.	Registration Number:	INBI00000004
2.	Date of registration / Renewal of registration:	1/11/2015
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting us from acting as a syndicate member	NO
6.	Any inquiry/investigation being conducted by SEBI	NO
7.	Period up to which registration/renewal fees have been paid	Permanent Registration
8.	Details of any penalty imposed	NO

ICICI Bank Limited
CAP MKT DIV
MUMBAI
BRANCH

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
H T Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Website www.icicibank.com
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India.

Motilal Oswal Tower,
Rahimtullah Sayani Road
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025
+91 22 7193 4200/4263
www.motilaloswalgroup.com

To,

The Board of Directors,
EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur, Kasna Road,
Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

AND

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India –400051

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each (the "Equity Shares" and such offering, the "Offer") of EPack Prefab Technologies Limited (the "Company")

We, Motilal Oswal Financial Services Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities, judicial authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: Motilal Oswal Financial Services Limited
Address: Motilal Oswal Tower, Rahimtullah, Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai 400 025, Maharashtra, India
Telephone Number: +91 22 7193 4200 / +91 22 7193 4263
E-mail: ipo@motilaloswal.com / santosh.patil@motilaloswal.com
Website: http://www.motilaloswalgroup.com
Contact Person: Santosh Patil
SEBI Registration Number: INZ000158836
CIN: L67190MH2005PLC153397

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other offer related material, and may be relied upon by the Company, BRLMs and the legal counsel to the Offer, in relation to the Offer and may be uploaded on their respective websites.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means on the website of the Company from date of the filing of the RHP until the Bid/Offer Closing Date.

We agree to keep information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Motilal Oswal Financial Services Limited

Authorized signatory
Name: Nayana Suvarna
Date: September 4, 2025

CC:

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

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CONSENT LETTER FROM THE SYNDICATE MEMBER

To,

The Board of Directors,
EPack Prefab Technologies Limited
61-B, Udyog Vihar Surajpur, Kasna Road,
Gautam Buddha Nagar,
Greater Noida - 201306 Uttar Pradesh

AND

Monarch Networth Capital Limited
4th Floor, B Wing, Laxmi Tower, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai, India –400051

AND

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400 025,
Maharashtra, India

(**Monarch Networth Capital Limited** and **Motilal Oswal Investment Advisors Limited** with any other Book Running Lead Managers that may be appointed in connection with the Offer, the "**BRLMs**")

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the "Equity Shares" and such offering, the "Offer") EPack Prefab Technologies Limited (the "Company")

We, Monarch Networth Capital Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer and the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") intended to be filed with the Registrar of Companies, Uttar Pradesh at Kanpur ("**RoC**") and thereafter to be filed with the Securities and Exchange Board of India (the "**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), as well as in other documents in relation to the Offer (the "**Offer Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities, judicial authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer. The following details with respect to us may be disclosed in the Offer Documents:

Name: Monarch Networth Capital Limited
Address: Unit No. 803-804A, 8th Floor, X-change Plaza Block No.53, Zone 5, Road-SE, Gift City, Gandhinagar, Gujarat - India 382355 Telephone Number: 07 9266667 68
E-mail: compliance@mnclgroup.com
Investor Grievance e-mail: grievances@mnclgroup.com
Website: www.mnclgroup.com
Contact Person: Nikhil Parikh
SEBI Registration Number: INZ000008037
CIN: L64990GJ1993PLC120014

MONARCH NETWORTH CAPITAL LIMITED

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, Book Running Lead Managers to the Offer ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other offer related material, and may be relied upon by the Company, BRLMs and the legal counsel to the Offer, in relation to the Offer and may be uploaded on their respective websites.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection including through online means on the website of the Company from date of the filing of the RHP until the Bid/Offer Closing Date. Further, we also consent to the inclusion of this consent letter as a part of the repository records as may be required by SEBI and the Stock Exchanges, in connection with the Offer.

We agree to keep information regarding the Offer strictly confidential.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of Monarch Networth Capital Limited

Authorized signatory
Name:Nikhil Parikh
Date: 17/09/2025

MONARCH NETWORTH CAPITAL LIMITED

CC:

Legal Counsel to the Company

Dentons Link Legal
Aiwan-e-Ghalib Complex,
Mata Sundri Lane,
New Delhi 110 002, India

Legal Counsel to the Book Running Lead Managers

M/s. Crawford Bayley & Co.
State Bank Buildings
4th Floor, N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

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Annexure A

1.	Registration Number:	INZ000008037
2.	Date of registration / Renewal of registration:	January 06,2016
3.	Date of expiry of registration:	-
4.	If applied for renewal, date of application:	-
5.	Any communication from SEBI prohibiting us from acting as a syndicate member	-
6.	Any inquiry/investigation being conducted by SEBI	-
7.	Period up to which registration/renewal fees have been paid	-
8.	Details of any penalty imposed	-

MONARCH NETWORTH CAPITAL LIMITED