CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN MEETING OF AUDIT COMMITTEE OF EPACK PREFAB TECHNOLOGIES LIMITED *(FORMERLY KNOWN AS EPACK POLYMERS PRIVATE LIMITED AND EPACK PREFAB TECHNOLOGIES PRIVATE LIMITED)* HELD ON TUESDAY 02ND DAY OF SEPTEMBER, 2025 AT ITS CORPROATE OFFICE SITUATED AT B-13 ECOTECH – 1ST EXTENSION, GREATER NOIDA, GAUTAM BUDDHA NAGAR – 201306 THROUGH VIDEO CONFERENCING

APPROVAL OF THE KEY PERFORMANCE INDICATOR (“KPIs”)

“RESOLVED THAT in accordance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended by the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Fourth Amendment) Regulations, 2022 (“**SEBI ICDR Regulations**”) and other applicable laws, the Audit Committee hereby approves the Key Performance Indicators (“**KPIs**”) disclosed in the Updated Draft Red Herring Prospectus **(“UDRHP”),** Red Herring Prospectus (“**RHP**”) and Prospectus to be filed with SEBI and the Stock Exchanges in respect of the proposed initial public offering of the Equity Shares of the Company, as placed before the Audit Committee Further, the members of the Audit Committee confirm that all the KPIs pertaining to the Company that have been disclosed to the earlier investors at any point of time during the three years period preceding the date of filing of the UDRHP, RHP and Prospectus with the SEBI and the Stock Exchanges are disclosed under ‘*Basis for Offer Price*’ section of the UDRHP, RHP and Prospectus placed before the Committee and further confirm that the details for all such KPIs disclosed under *“Basis for Offer Price*’ section of the UDRHP, RHP and Prospectus, have been verified and audited, in accordance with applicable laws and auditing procedures. The Audit Committee also takes note of the draft certificate issued by Talati & Talati LLP, in relation to the KPIs (“**KPI Certificate**”), as set out as **Annexure** and confirms that the KPIs which are required to be disclosed in the *“Basis for Issue Price”* section in accordance with SEBI ICDR Regulations or other applicable laws, have been disclosed or are proposed to be disclosed, as applicable, in the UDRHP, RHP and Prospectus and such information is verified and audited by Talati & Talati LLP, pursuant to the KPI certificate issued by it. The members of the Audit Committee also noted that no other KPIs pertaining to the Company, other than those disclosed in the “*Basis for Issue Price*” section of the UDRHP, RHP and Prospectus, placed before the Committee have been disclosed to earlier investors of the Company at any point of time during the three years period preceding the date of filing of the UDRHP, RHP and Prospectus.

RESOLVED FURTHER THAT in accordance with the SEBI ICDR Regulations and other applicable laws, the KPIs which have been used historically by the Company to understand and analyse the business performance, which in result, help it in analysing the growth of various verticals in comparison to its peers, and other relevant and material KPIs of the business of the Company that have a bearing for arriving at the basis for Offer price, along with explanation for KPI metrics as placed before the Committee are hereby approved.” [***DLL Note: Please note that the same has to be included if there are additional KPIs which are not proposed to be included in the UDRHP***]

RESOLVED FURTHER THAT the management of the Company shall revisit the list of KPIs based on any feedback received from the regulators (including SEBI and Stock Exchanges) and based on queries received from prospective investors (including through market intermediaries) and based on evolving market practice and competitive landscape and update the list of the KPIs at suitable stage and present the same before this Audit Committee for further review.

RESOLVED FURTHER THAT in accordance with the SEBI ICDR Regulations, all the KPIs pertaining to the Company that have been disclosed under *“Basis for Issue Price”* section of the UDRHP, RHP and Prospectus and a list of the same, containing the requisite information as prescribed under the SEBI ICDR Regulations, are hereby approved and taken on record.

RESOLVED FURTHER THAT any of the Members of the Audit Committee, be and are hereby severally authorised to do all such acts, deeds, matters and things, to negotiate, discuss and finalise the draft of the *"Basis for Offer Price"* section, in their absolute discretion, deem necessary or desirable to implement the above resolution and to settle or give instructions and directions for settling any questions, difficulties or doubts that may arise in this regard and to give effect to such modifications, changes, variations, alterations, deletions or additions, as may be deemed fit and proper in the best interest of the Company.

RESOLVED FURTHER THAT, the Audit Committee notes that the KPIs as set out in the section titled *"Basis for Offer Price"* in the Offer Documents shall be disclosed, post listing, in accordance with Paragraph (9)(K)(3)(i) under Part A, Schedule VI and other applicable provisions of the SEBI ICDR Regulations."

Certified True Copy
For Epack Prefab Technologies Limited
(Formerly known as Epack Polymers Private Limited
and Epack Prefab Technologies Private Limited)

SANJAY SINGHANIA
Digitally signed by SANJAY SINGHANIA
Date: 2025.09.02 17:00:03 +05'30'

Sanjay Singhania
Director
DIN-01291342
Address: D-144, Sector-47,
Noida, Uttar Pradesh-201301